QuickBooks Accountant Desktop

	Countant Plus	CuckBooks	CuckBooks	CuckBooks
Key Features by Version Year	2017 Plus	2016 Plus	2015 Plus	2014
Save time with easier, faster search Search for transactions using a range of values instead of exact amounts, and allow QuickBooks to auto-fill partial search terms for you.	✓			
Improved report filters Easily see which filters have been applied to a report, reproduce memorized reports, and toggle back and forth between reports.	~			
Easily view credit card charge statuses Quickly see if a credit card charge or refund has cleared, without having to check reports or the register.	~			
Get more detail on deleted users Give clients a more detailed audit trail by easily tracking and matching transactions back to deleted users.	 ✓ 			
ProAdvisor Program Deluxe benefit U.Sbased support Solve your clients' issues quickly and easily with dedicated support from QuickBooks experts.	~	•		
ProAdvisor Program Deluxe benefit QuickBooks training, including CPE credits Expand your expertise with access to over 70 live, on- demand and self-directed courses.	✓	✓		
ProAdvisor Program Deluxe benefit QuickBooks certification Distinguish your practice and generate new business leads by getting certified.	✓	✓	- 	
ProAdvisor Program Deluxe benefit Free listing on the Find-a-ProAdvisor online directory Get certified then list your practice where 700,000+ small businesses search for an accountant each year.	After Certification	After Certification		
ProAdvisor Program Deluxe benefit Discounts on QuickBooks products Enjoy 12.5% - 50% off key Intuit products and services for you and your clients.	✓	✓		
ProAdvisor Program Deluxe benefit Exclusive third-party app offers Access exclusive discounts on a variety of apps designed for seamless integration with QuickBooks.	✓	✓		
Delete or void transactions in bulk Easily filter transactions to see which ones are linked, and find the right ones to delete or void.	✓	✓		
Help clients manage vendor expenses Track all vendor-related bills conveniently and efficiently in a single window.	✓	✓		
Accountant Toolbox Unlock access to powerful accountant tools on the go. ¹	✓	✓	✓	2 2 2 2 22
Send Portable Company File Clients can send you a portable company directly from QuickBooks. No more technical support. ²	✓	✓	✓	
Insights on Home Page See a snapshot of the health of your client's business so that you can make insightful recommendations.	✓	✓	<	
Time and Expenses block in Income Tracker View unbilled hours and take immediate action.	✓	✓	✓	
Send Multiple Reports in Email Easily choose and attach multiple reports in one email.	✓	~	✓	
Free features and improvements ⁶	✓	~	~	
Enter multiple transactions at the same time Batch-enter checks, deposits, or credit card transactions on one screen.	✓	<	✓	✓
Let clients access journal entries with a click Email journal entries from QuickBooks with ease and let clients import them with a single click with Send General Journal Entry. ³	✓	✓	~	~
Send files securely Send Accountant's Copy files through secured Intuit servers with Accountant's Copy File Transfer Service. ⁴	~	~	~	~
Find and Fix errors FAST Find and Fix client entry errors faster with Client Data Review.	✓	✓	✓	✓
Take a cross-edition expedition. See what your clients see with instant access to all QuickBooks editions in one software package. ⁵	~	~	✓	~
Make asset management your best asset Stay on top of acquisition, depreciation and disposal with Fixed Asset Manager.	~	~	~	✓
Find all your balances in one place Gather beginning balances, period transactions and adjustments, and ending balances for any time frame with Working Trial Balance.	~	v	✓	~

Important disclaimers, disclosures and notes

- 1. The Accountant Toolbox feature is available to Accountants who have QuickBooks Accountant Desktop Plus or are active ProAdvisors. The Accountant must be using QuickBooks Accountant Desktop Plus 2015 and the Client must be using QuickBooks Pro or Premier 2015.
- 2. Requires use of a third party shared folder that utilizes an internet service.
- 3. Send General Journal Entry feature is available in QuickBooks Accountant 2013 and forward. The client must use QuickBooks 2013 or a newer version to import the journal entry.
- 4. Works with Accountant Copy files from QuickBooks Pro, Premier, and Premier Industry Editions 2014 and 2015. Payroll transactions cannot be adjusted. Not all fields can be accessed in QuickBooks 2014 and 2015 files; including 1099 Account Mapping and modify and merge class lists. Previous versions of Accountant's Copy restricted reconciliation after dividing date. Additional fees apply for file transfer services across Intuit servers.
- 5. Works with QuickBooks Pro, Premier, Industry Editions 2015. Does not work with QuickBooks Enterprise Solutions, QuickBooks for Mac, or QuickBooks Online Edition.
- 6. QuickBooks 2015 software purchased on a separate standalone basis are eligible for new feature improvements, updates, and enhancements on a when-and-if available basis through May 31, 2018. Software licenses obtained through a subscription are eligible for such new feature improvements, updates, and enhancements during the active subscription period.