

Introducing the Client Connection Suite

Modernizing document and payment collection for you and your clients!

intuit. Link

Reduce document collection & data entry with Intuit Link.

On average, tax professionals spend 65% of their time on data collection and data entry. We're working to reduce that time by half.

- Quickly create and send personalized digital client checklists to clients based on the prior year tax return
- Receive documents securely from a client's computer or mobile device
- Know when you have all of the client documents and data you need to start the return

* Intuit Link is FREE for Lacerte, ProSeries, and Intuit Tax Online customers!



intuit. eSignature

Collect client eSignatures in minutes.

It takes an average of 7 days for a client to sign and return the 8879 form causing delays in your ability to eFile. eSignature can reduce it to minutes.

- Receive signatures and payments* within the same day
- Eliminate the time and cost associated with traditional print and mail processes
- Give your clients the modern convenience they want

* For tax year 2015, only Lacerte has the payment collection feature



Get 20% off eSignature when you invite 10 clients to Link.

Invite 10 clients to Link by January 31st, and we'll give you 20% off the price of eSignature until April 15, 2016. To receive your discount call your sales representative or purchase through MyAccount.

Offer valid for new and existing Intuit Link users who are Tax Year 2015 customers of Lacerte, ProSeries or Intuit Tax Online. Customers will earn 20% off one eSignature purchase transaction upon sending the tenth client invitation through Intuit Link between November 4, 2015 12:00am PST and January 31, 2016, 11:59pm PST. There is no limit to the number of eSignatures customers may purchase in one transaction, however eSignature banks are credited only to the Customer Account Number that purchased them, are non-transferrable and expire on December 31, 2016. Customers have until April 15, 2016, 11:59pm to redeem the 20% off discount. Customers may redeem their 20% eSignature discount by contacting their Intuit Professional Tax sales representative at (800) 765-7777 or purchase via their MyAccount at taxpro.intuit.com. Orders placed through MyAccount may take up to 2 business day to process.

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Learn more at taxpro.intuit.com/client-connection-suite