

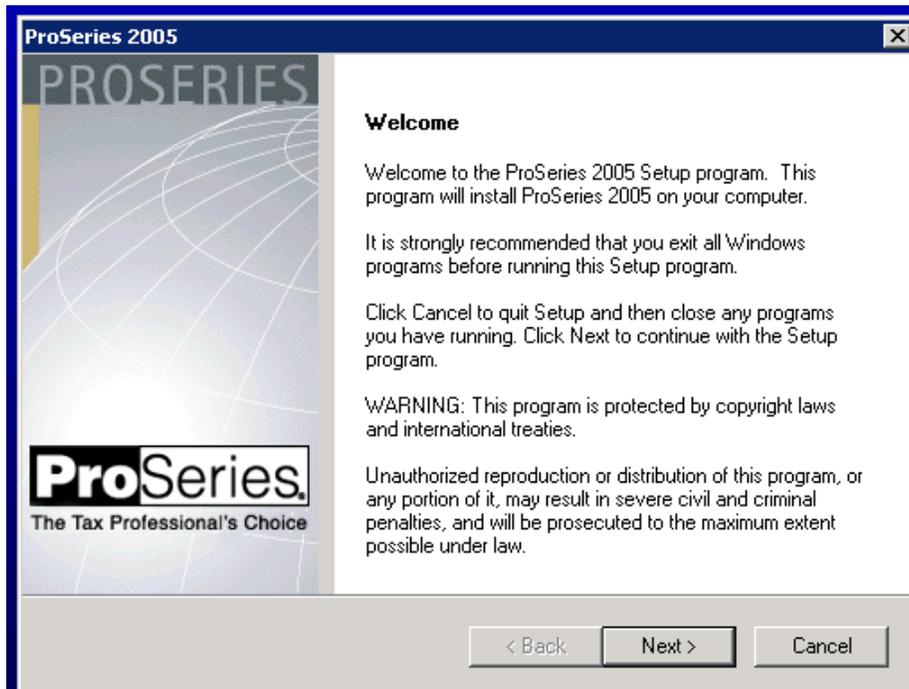
Installing ProSeries 2005

The following instructions will walk you through Installing and Launching ProSeries 2005. Before you begin your installation, it is very important to make note of the following key points to ensure your installation goes smoothly:

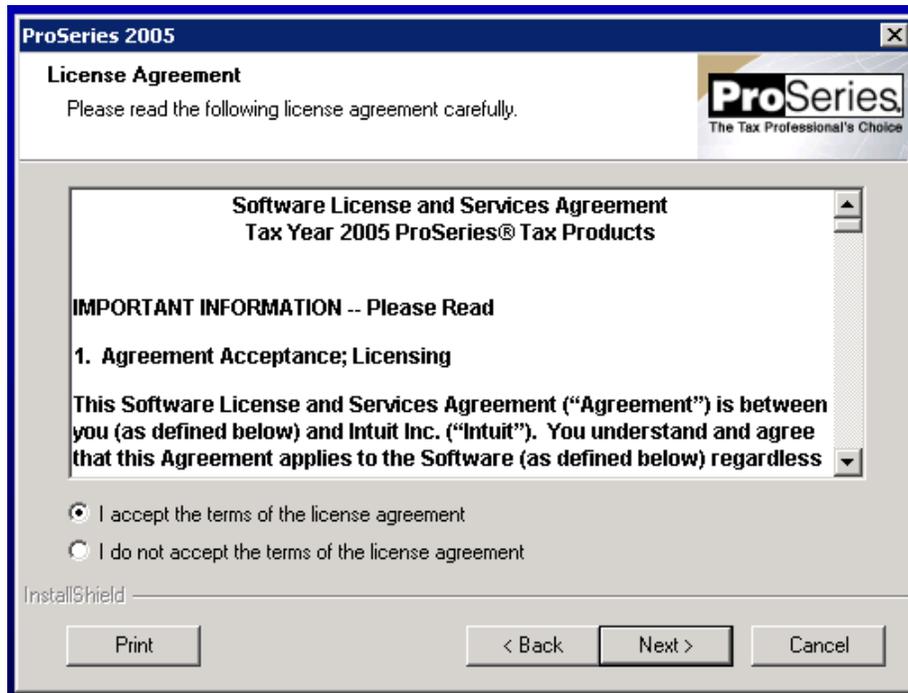
- You **must** install and launch 2005 ProSeries as the **Administrator**. When running installation or launching ProSeries, right click on the installation file (w_pro_cd_core_2005.04.exe), or the ProSeries shortcut, and then select **Run as Administrator**.
- Email alerts for 2005 products are no longer supported. (**Step 9, Page 5**)
- On the **Customer Information** screen presented when first launching ProSeries after the installation, you may enter any value for the **customer number** and **zip code**. (**Step 14, Page 8, or Step 3, Page 13**)
- ProSeries will generate an error when it attempts to license following installation – **Step 15, page 8 or Step 4, Page 13**. This error is expected as we are retiring the 2003-2005 licensing servers. Once the update is successfully retrieved, ProSeries will be unlocked for unlimited use.

Please carefully follow the steps below to install your 2005 ProSeries software:

- 1) After downloading the 2005 ProSeries software, double click on **w_pro_cd_core_2005.04.exe** and wait for the installer to launch. If your computer's operating system is Windows 7 or Windows Vista, a User Account Control window will appear and you must select **YES** or **Allow** to proceed with the installation. Click **Next** to start.

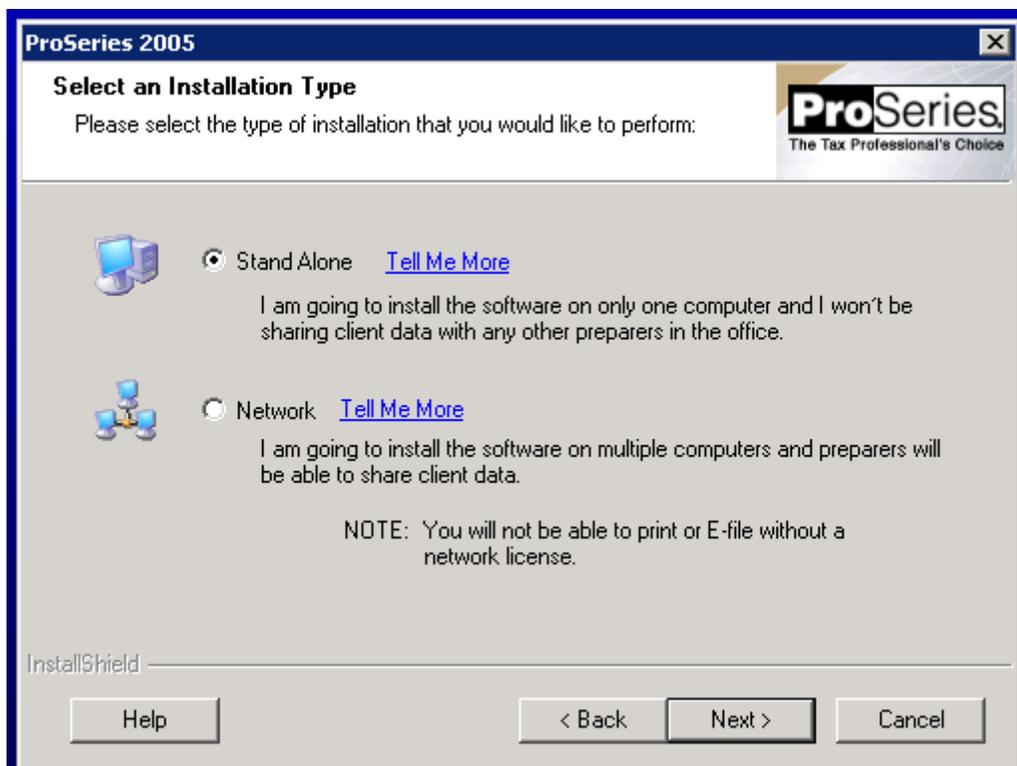


2) Read and accept the License Agreement to continue the install. Click **Next**:

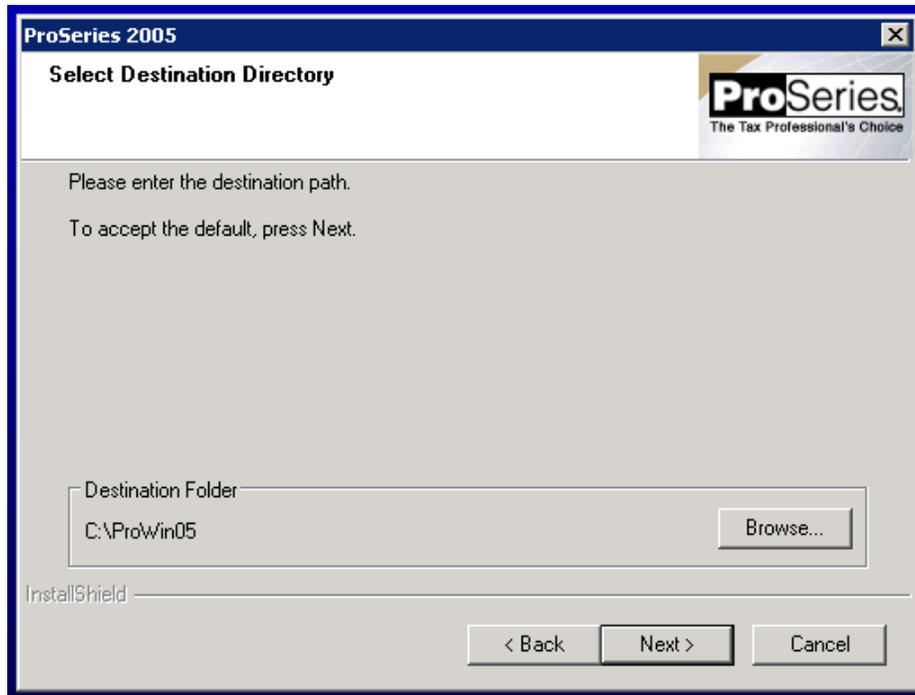


3) **Choose Stand Alone or Network**

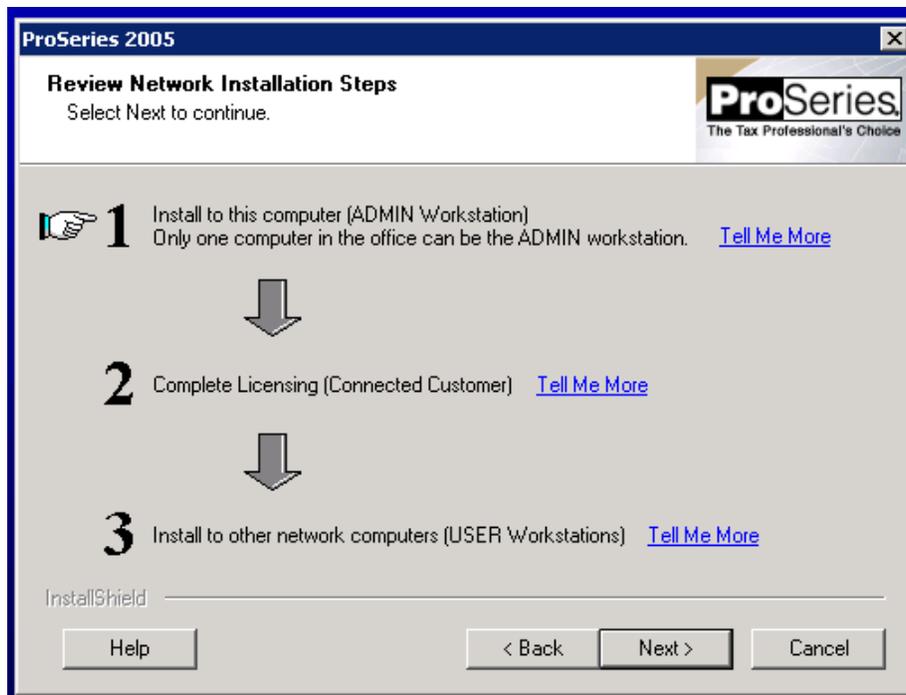
Choose **Stand Alone** and click **Next**. (If choosing **Network**, go to **Step 5** to resume the Network Install instructions):



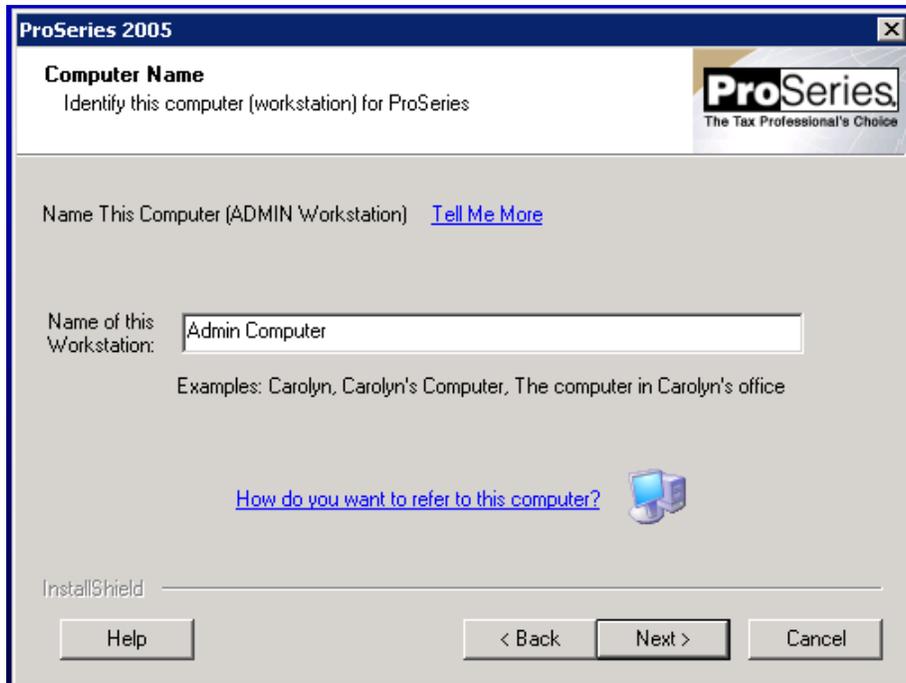
- 4) Click the “**Browse...**” button to install to a different location. Otherwise, click **Next** to install to the default destination folder **C:\ProWin05**. Then, click **Next** and **skip to Step 8** to resume the stand alone installation.



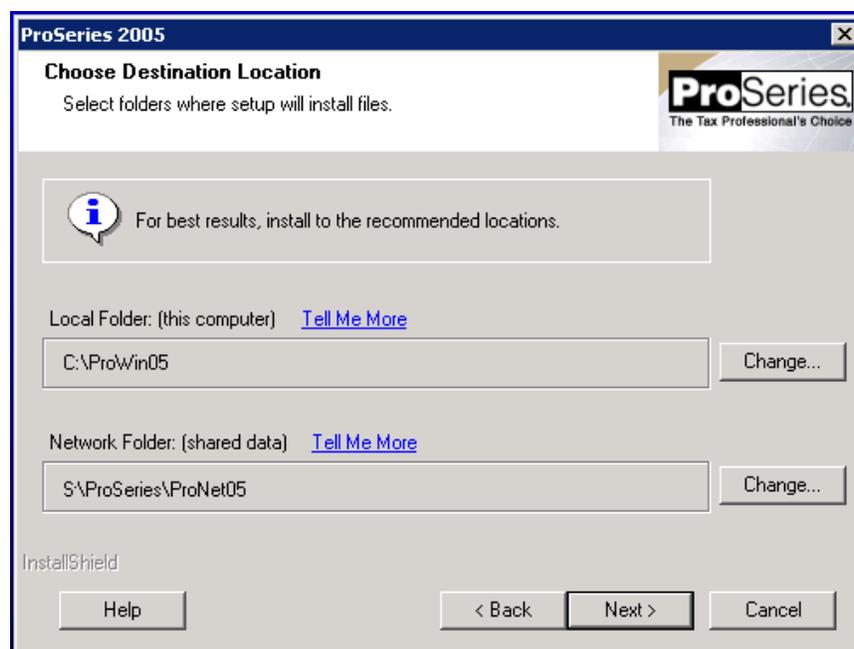
- 5) **Network Only: ProSeries 2005 Network Installation Steps** - Click **Next** to continue.



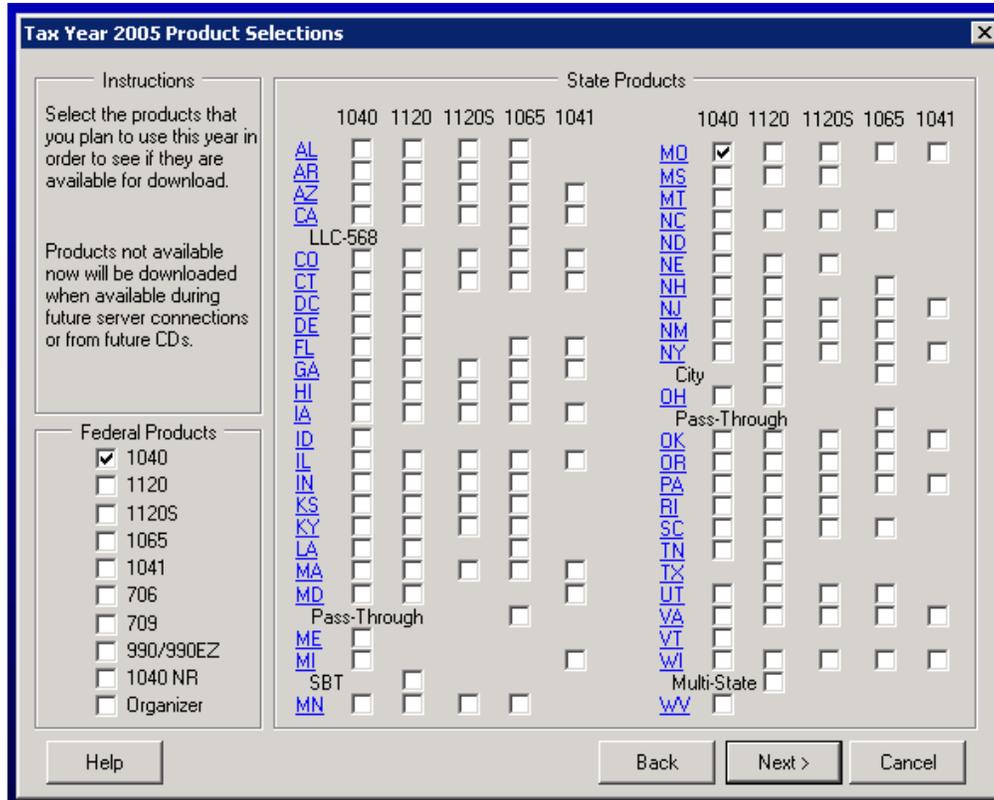
- 6) **Network Only:** Enter a name for for the workstation (Wkstn). This can be any name you desire, as long as each workstation is assigned a unique name. Click **Next**:



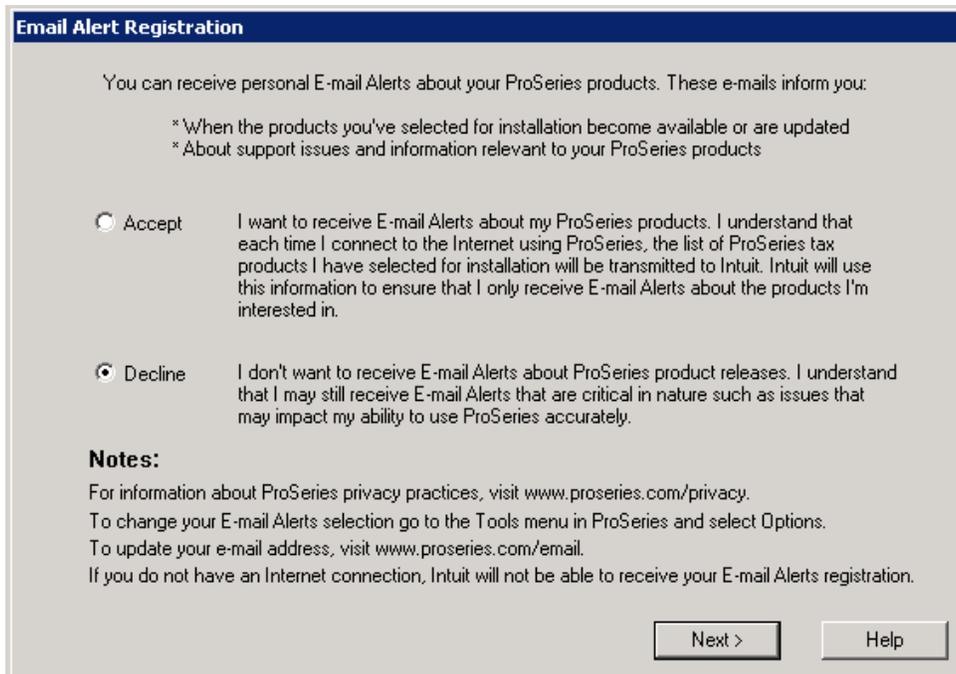
- 7) **Network Only:** Click on the **Change** buttons to specify an installation folder other than the ProSeries default locations. You will need to specify a **local** installation folder, as well as a **network** installation folder. On the network, we recommend creating a shared folder called “**ProSeries**” and a ProNet05 sub-folder that all users can access when running ProSeries. “ProSeries\ProNet05” folder will be the destination of the 2005 ProSeries install on the network. Click **Next** after identifying the installation locations:



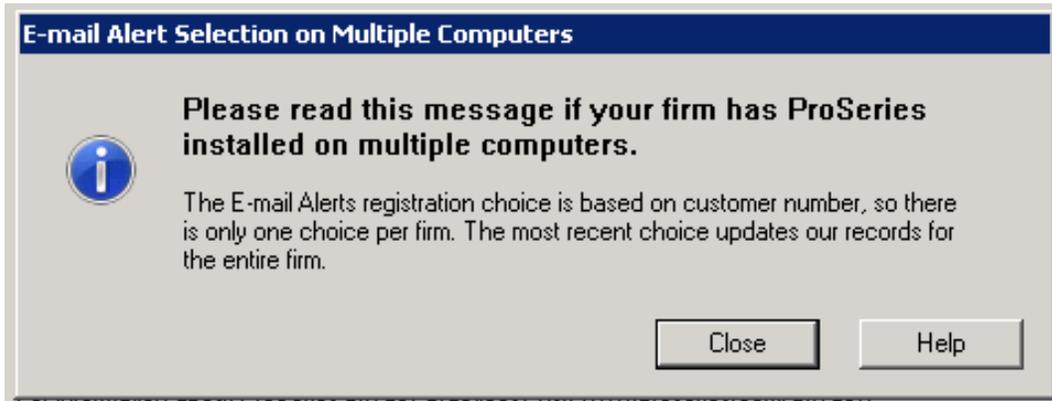
- 8) **Choose the products** you want to install. You can always choose additional products to install later using **Select and Download New Products** in the **Update** menu in ProSeries. Click **Next** to continue:



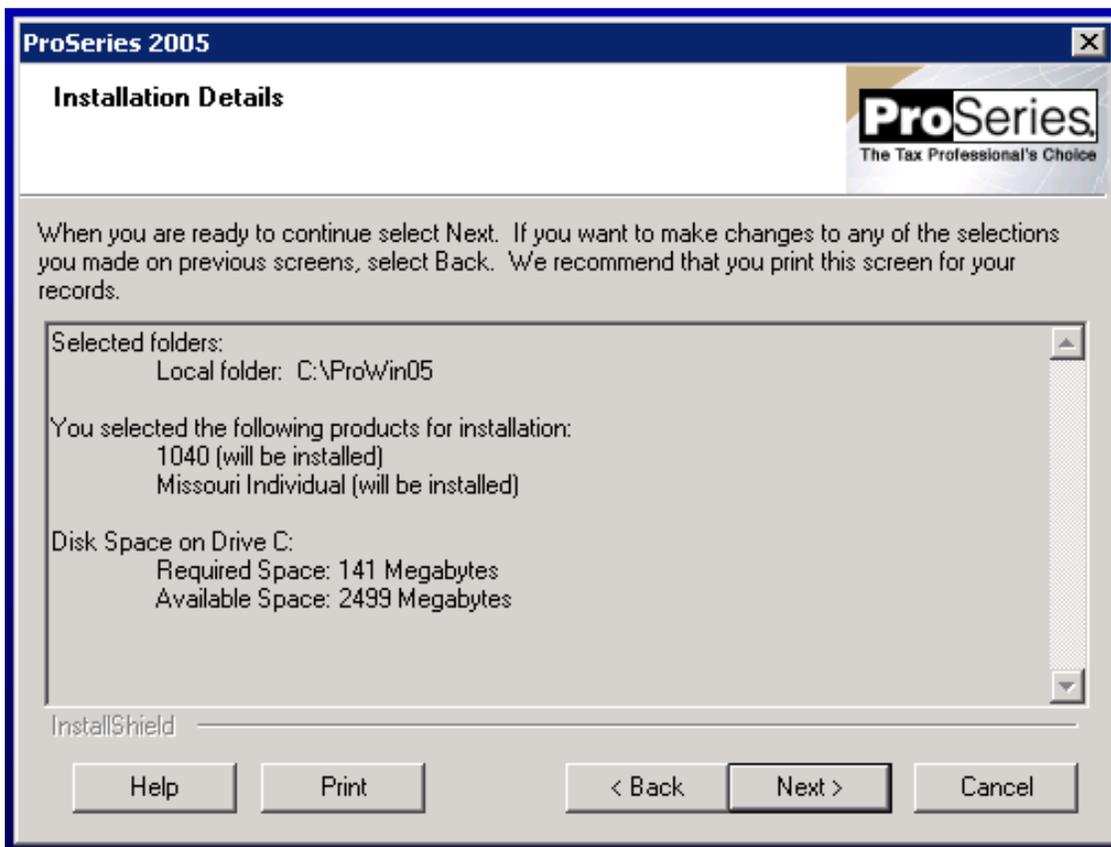
- 9) If prompted with an Email Alert Registration dialog, select **Decline**. Then click **Next**. (Note: 2005 Email Alerts are no longer supported.)



10) Click **Close** when you see this dialog

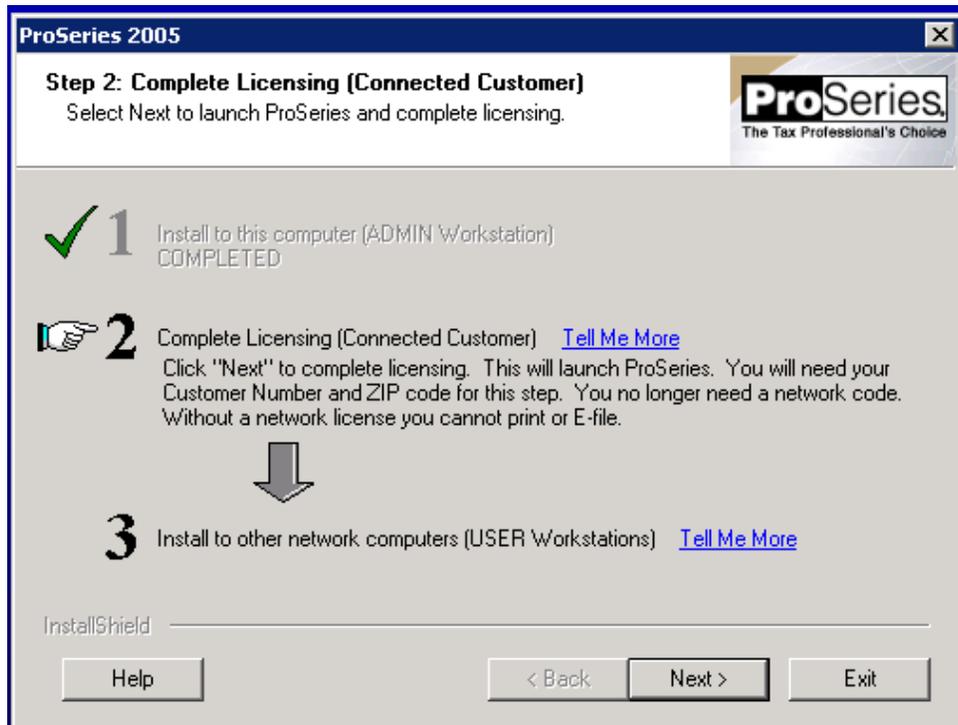


11) The ProSeries installation will now confirm your installation location, products, and confirm you have enough hard drive space for the installation. Click **Next** to start the install:



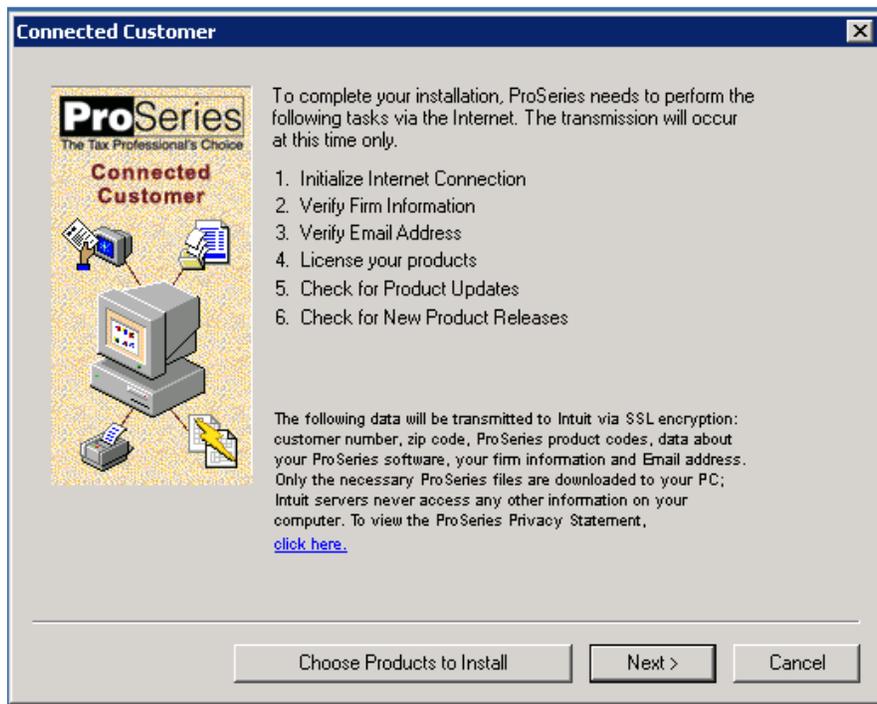
**** If you are installing ProSeries as a Stand Alone, skip to "Launching ProSeries 2005 (Stand Alone Only)" on page 12, otherwise continue below with Step 12.**

12) **Network Only:** Click “Next” to continue. 2005 ProSeries will open.

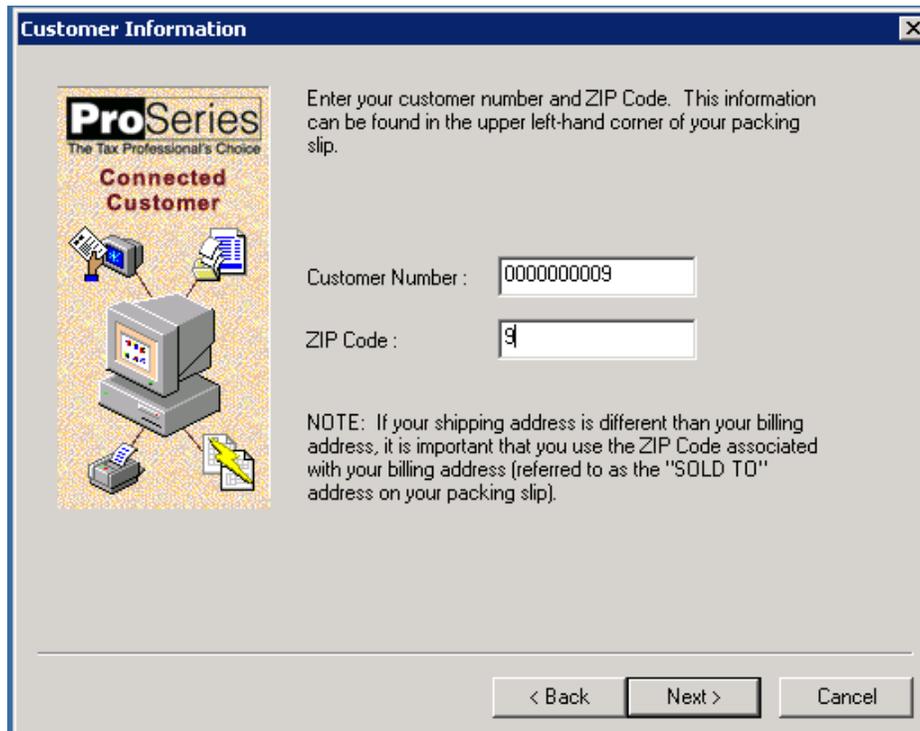


13) **Network Only:** When the **Connected Customer** dialog box appears, click **Next** to have ProSeries download updated components.

Important! If 2005 ProSeries opens and the **Connected Customer dialog (below)** does not appear, it will be necessary to manually launch the 2005 ProSeries updates by selecting **Update Installed Products** from the ProSeries **Update** menu. **Then, skip to page 17.**



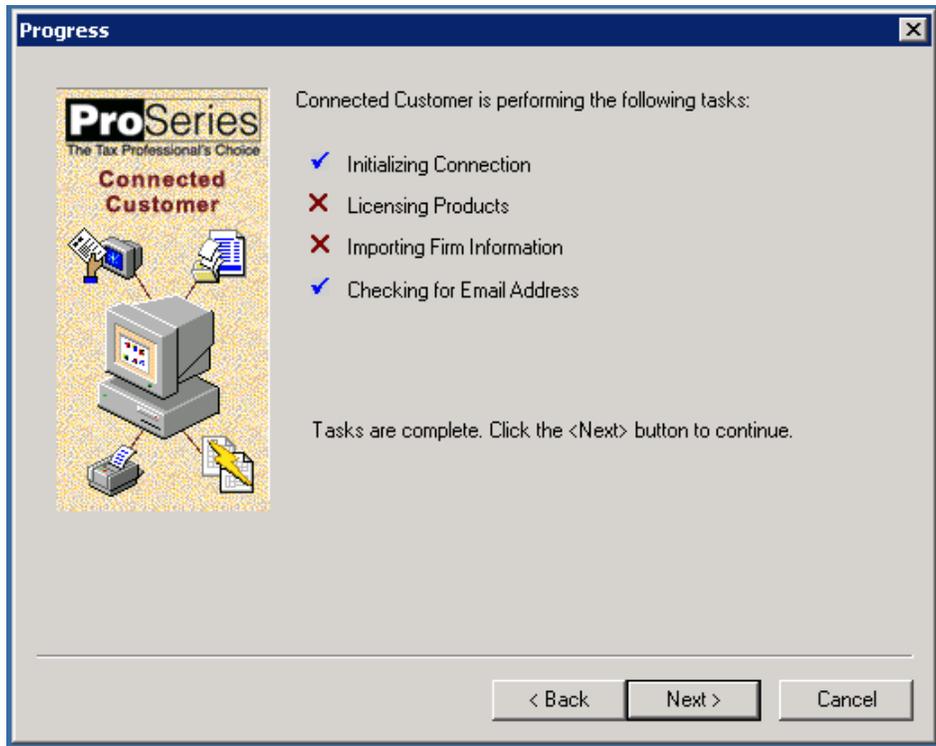
14) **Network Only:** On the **Customer Information** window is displayed, enter any 10 digits greater than zero for a customer number, and a zip code. You actual customer number will no longer be required. Click **Next** to continue:



15) **Network Only:** The program will attempt to license but will fail and an error will be presented. **This is expected.** Ignore the error message and click **OK** to continue:



16) **Network Only:** You should now see this Progress screen. Ignore the two red X's. Click **Next** to continue:



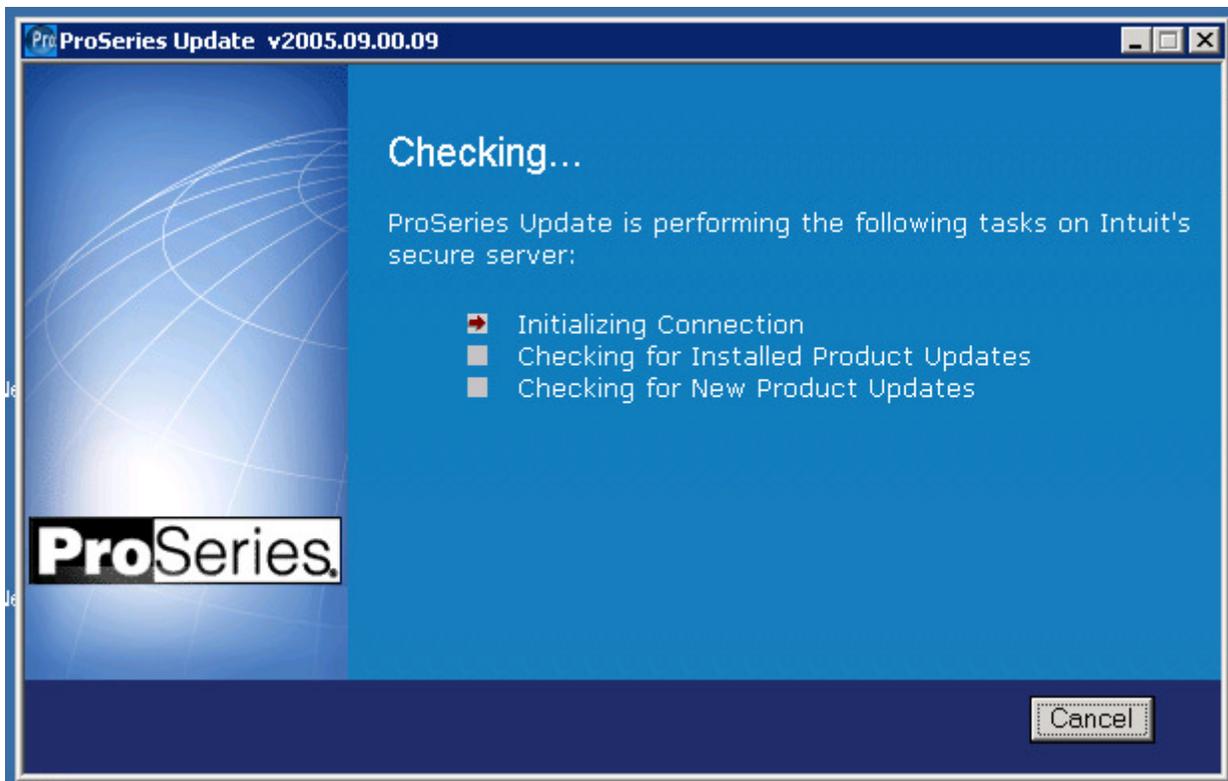
17) **Network Only:** You can leave the email field **empty or blank** and click **Next**:



18) **Network Only:** When the following screen is displayed, click **Next** to continue:

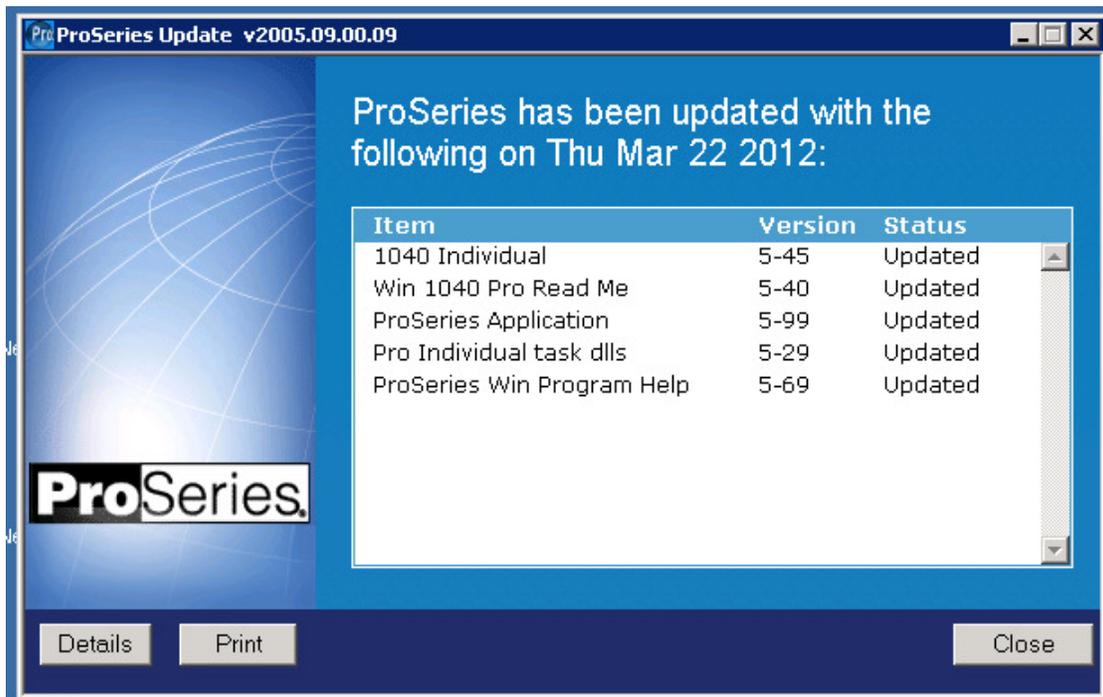


19) **Network Only:** ProSeries will now check for and download the required updates:



20) **Network Only:** Once the updates have been downloaded, the ProSeries Update screen below will display the components that have been updated. The components identified will be different depending on the products you have installed.

Click **Close** to continue:



21) **Network Only:** The **Setup Complete** screen will be displayed. Choose "**Launch ProSeries**" and click **Finish** to launch ProSeries:

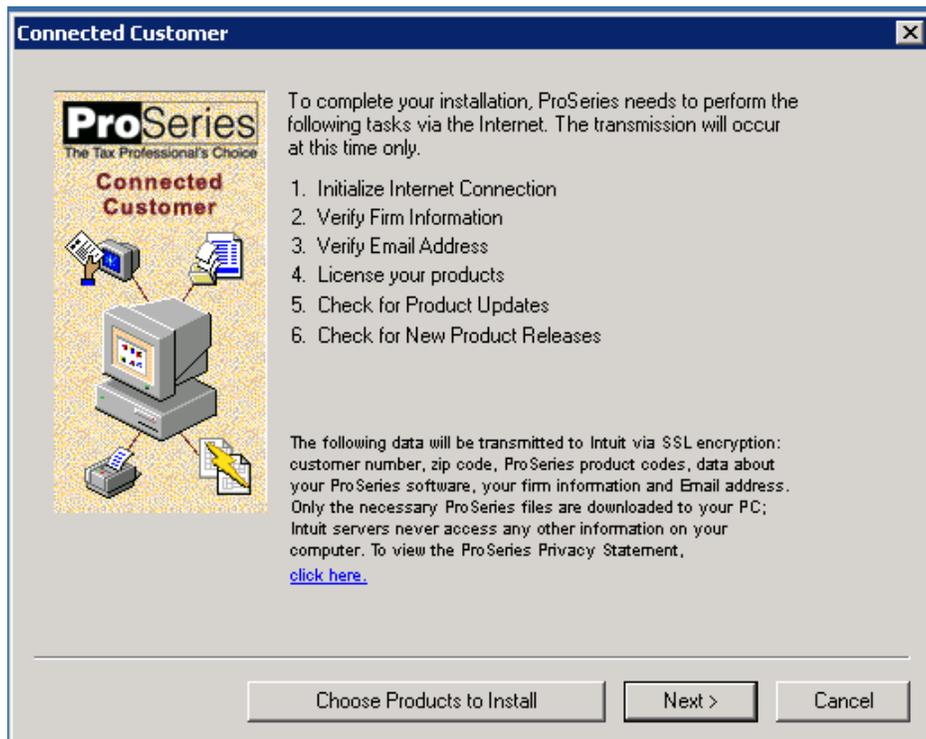


Launching ProSeries 2005 (Stand Alone Install)

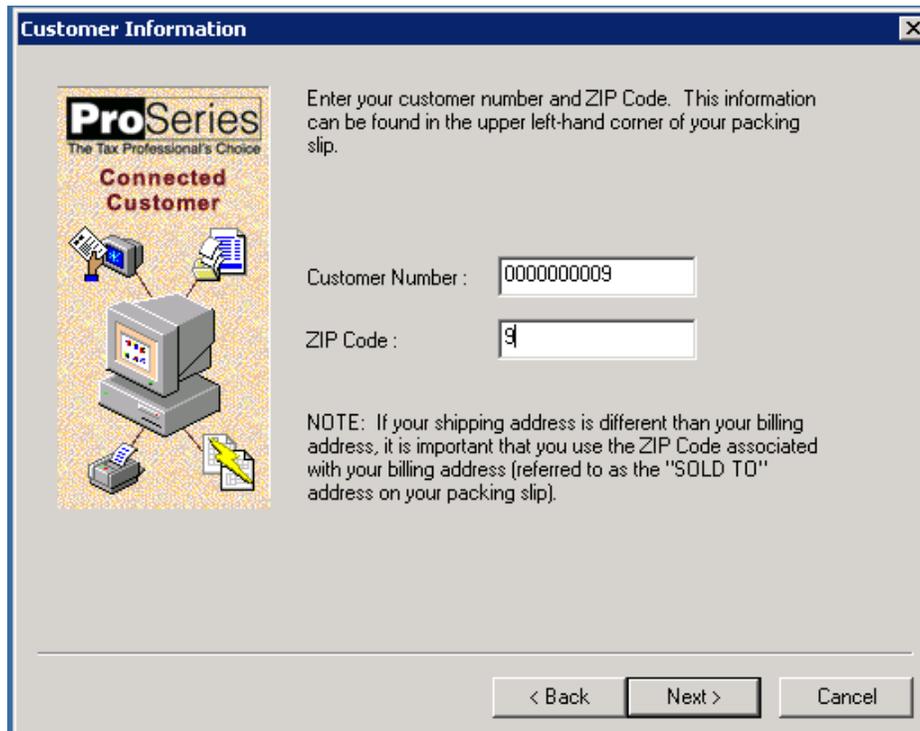
- 1) The **Setup Complete** screen will be displayed. Choose “**Launch ProSeries**” and click **Finish** to launch ProSeries:



- 2) The ProSeries **Connected Customer** screen will launch when opening ProSeries the first time. Click on **Next** to proceed through the Connected Customer screens:

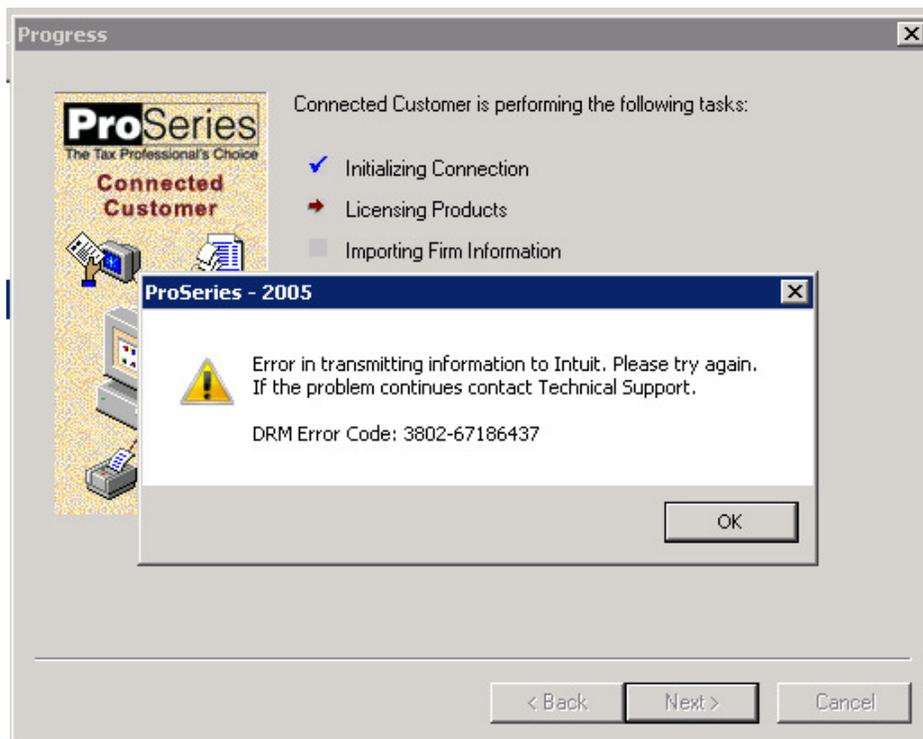


- 3) On the **Customer Information** window is displayed, enter any 10 digits greater than zero for a customer number, and a zip code. You actual customer number will no longer be required. Click **Next** to continue:



The screenshot shows the "Customer Information" dialog box. On the left is a logo for "ProSeries The Tax Professional's Choice Connected Customer" with an illustration of a computer and printer. The main text reads: "Enter your customer number and ZIP Code. This information can be found in the upper left-hand corner of your packing slip." Below this are two input fields: "Customer Number" containing "0000000009" and "ZIP Code" containing "9". A note states: "NOTE: If your shipping address is different than your billing address, it is important that you use the ZIP Code associated with your billing address (referred to as the 'SOLD TO' address on your packing slip)." At the bottom are three buttons: "< Back", "Next >", and "Cancel".

- 4) The program will attempt to license but will fail and an error will be presented. **This is expected.** Ignore the **error message** and click **OK** to continue:



The screenshot shows the "Progress" dialog box. On the left is the same "ProSeries Connected Customer" logo. The main text reads: "Connected Customer is performing the following tasks:" followed by a list: "Initializing Connection" (checked), "Licensing Products" (active), and "Importing Firm Information" (unchecked). An error dialog box titled "ProSeries - 2005" is overlaid on top. It contains a yellow warning icon and the text: "Error in transmitting information to Intuit. Please try again. If the problem continues contact Technical Support." Below this is the "DRM Error Code: 3802-67186437" and an "OK" button. At the bottom of the "Progress" window are three buttons: "< Back", "Next >", and "Cancel".

5) You should now see this Progress screen. Ignore the two red X's. Click **Next** to continue:



6) You can leave the email field **empty or blank** and click **Next**:



7) Click **Continue** and ProSeries will download required updates:



8) ProSeries will now check for and download the required updates:



- 9) Once the updates have been downloaded, the ProSeries Update screen below will display the components that have been updated. The components identified will be different depending on the products you have installed.

Click **Close** to continue and 2005 ProSeries will open.



Congratulations!

Your 2005 ProSeries has now been successfully installed and successfully updated.

ProSeries Firm Information

After installing 2005 ProSeries, if you wish to have ProSeries display your **Firm Information** it will be necessary to manually enter your firm and address information in the ProSeries “Options” window. 2005 ProSeries will no longer download your firm information from the licensing server.

1. Go to **Tools**
2. Select **Options**
3. On the left navigation bar, select **Firm/Preparer Info**
4. On the right side of your screen, select the **Edit** button.
5. The “**Edit Existing Firm Information**” will be displayed where you may enter your firm and address.
6. Select **OK** to save your firm information.

Adjusting the 2005 ProSeries Shortcut to “Run As Administrator” every time

To ensure successful operation of 2005 ProSeries, we recommend that Windows 7 and Windows Vista users make a simple change to the ProSeries shortcut properties to allow ProSeries to launch as administrator each time it is opened.

1. Locate the 2005 ProSeries icon on the desktop, or in the Windows program menu.
2. **Right click** on the 2005 ProSeries icon, then select **Properties**
3. In the Properties window, click the **Compatibility** tab.
4. Check the box to “**Run this Program as an Administrator**”
5. Click **OK** to save the change and close the property window.
6. ProSeries will now be launched using the **Run as Administrator** each time it is opened through the shortcut.

Network Installations Only- Set up of Additional Workstations to Run 2005 ProSeries:

To setup additional ProSeries workstations on the network, please follow the instructions below:

1. On each workstation you wish to setup to run 2005 ProSeries, in Windows Explorer go to the network drive, and locate the **ProSeries** folder (or other location) where 2005 ProSeries was installed.
2. In the **ProSeries** folder, open the **ProNet05** folder, and then open the **Wkstn** folder.
3. Double click the **Setup.exe** file to begin the workstation installation.
4. When prompted to enter the Name of the Workstation, please ensure you assign a unique name to each computer / workstation. Click **Next**.



5. You will be prompted for the destination of the local workstation install. We recommend accepting the default location.



6. Continue though the setup and when complete, click **Finish**.
7. Follow the instructions in the section immediately above to setup the 2005 ProSeries shortcut to **Run as Administrator** each time you launch.
8. The workstation should now be setup to run 2005 ProSeries. Repeat these instructions on each workstation that will operate 2005 ProSeries.