

Data Conversion Agreement Form

Please fill out, sign, and return this agreement with the conversion checklist and the backup media containing your client's data files. **Please label each disk appropriately with your customer number.**

Tax Year*: 20

**We only convert back a maximum of two prior years. For example, if the current Tax Year is 2013, then we will convert 2012 and 2011 data only.*

Convert to:	<input type="checkbox"/> Lacerte Tax	<input type="checkbox"/> ProSeries Tax
*Re-numbering Clients From:		
Number of Clients to be Converted:		

** We MUST re-number your client files. Please write the client number from which you would like us to start numbering your converted clients. If you leave this line blank or do not include a number, we automatically start numbering at 1,000.*

Convert From:		
<input type="checkbox"/> ProSystem FX	<input type="checkbox"/> CSI UltraTax	<input type="checkbox"/> TaxWorks
<input type="checkbox"/> ATX	<input type="checkbox"/> Drake	<input type="checkbox"/> Crosslink
<input type="checkbox"/> Lacerte	<input type="checkbox"/> ProSeries	<input type="checkbox"/> TaxWise

Customer Number:			
Firm Name			Contact:
Physical Address			Phone No:
City:	State:		ZIP Code:
E-mail Address:			

Please read this agreement, and then sign below:

I HAVE READ AND UNDERSTAND THE CONVERSION PROCEDURES AND CAPABILITIES AND ENCLOSE MY DATA FILES TO BE CONVERTED AND RETURNED TO ME. I HEREBY RELEASE AND AGREE TO INDEMNIFY INTUIT INC. FROM ALL LIABILITY AND DAMAGES RELATING TO THE CONVERSION, STORAGE, AND TRANSMITTAL OF THE CLIENT DATA FILES THAT I SUBMIT FOR THIS CONVERSION PROCESS. I AGREE TO REVIEW MY CLIENT DATA FILES AFTER THE CONVERSION PROCESS, AND I AGREE TO ASSUME FULL RESPONSIBILITY FOR THE COMPLETENESS AND ACCURACY OF ALL CONVERTED CLIENT DATA. INTUIT INC. SHALL NOT BE LIABLE TO ME OR ANY THIRD PARTY FOR ANY DIRECT, SPECIAL, CONSEQUENTIAL, OR INCIDENTAL DAMAGES (INCLUDING DAMAGES FOR LOSS OF BUSINESS PROFITS, BUSINESS INTERRUPTION, LOSS OF BUSINESS INFORMATION, AND THE LIKE) ARISING OUT OF ANY ASPECT OF THE CONVERSION PROCESS AND I HEREBY RELEASE AND AGREE TO INDEMNIFY INTUIT INC. FROM ANY SUCH CLAIMS.

Please send your Media to:

**Intuit Inc.
Attention: Data Conversions
5601 Headquarters Drive
Plano, TX 75024**

Signature: _____

Date: _____