### **ProSeries**<sup>®</sup> Tax

### Forms and Schedules for tax year 2013

#### **FED - Federal**

The following forms and schedules are supported in the ProSeries Tax program for the Federal returns.

#### Gift

US 709	U.S. Gift Tax Return
US 8892	Gift/GST Tax Payment & Extension Applic

### 1040 Individual

ro ro marviduar	
US 1040	Individual Income Tax Return
US 1040A	Individual Income Tax Return - Short Form
US 1040 CG Wk Ln 44 (scr)	CG Tax Wk Ln 44 (scr)
US 1040-ES OCR (PRO)	Individual Estimated Tax Vouchers - Wk
US 1040EZ	Individual Income Tax Return - Singles
US 1040 Sch A	Itemized Deductions
US 1040 Sch B	Interest & Dividend Income
US 1040 Sch C	Profit or Loss From Business
US 1040 Sch C-EZ	Net Profit from Business
US 1040 Sch D	Capital Gains and Losses
US 1040 Sch D-1	Long & Short Term Cap Gain/Loss Cont
US 1040 Sch E	Supplemental Income Schedule
US 1040 Sch EIC	Earned Income Credit for 1040 and 1040A
US 1040 Sch F	Farm Income & Expenses FIF SCR ONLY
US 1040 Sch H	Household Employment Taxes
US 1040 Sch J	Farm Income Averaging
US 1040 Sch L	Standard deduction add-on for casualties, real est
US 1040 Sch M	Making Work Pay and Government Retiree Credit
US 1040 Sch R	Credit Elderly or for the Disabled
US 1040 Sch SE	Self-Employment Tax
US 1040V (OCR)	Form 1040V Payment Voucher
US 1040X	Amended Individual Income Tax Return
US 1045 (PRO)	Application for Tentative Refund
US 1098-C	Contributions of Motor Vehicles. Boats, Airplanes
US 1116 & AMT	Foreign Tax Credit
US 1310	Statement of Person Claiming Refund
US 2106	Employee Business Expenses
US 2106-EZ	Unreimbursed Employee Business Expenses
US 2120	Multiple Support Declaration
US 2210	Underpayment of Est Tax by Individuals
US 2210-F	Underpay Est Tax by Farmers & Fishermen
US 2441	Child & Dependent Care Expenses
US 2555	Foreign Earned Income
US 2848 (PRO)	Power of Attorney and Declaration of Rep
US 3115	Change in Accounting Method Application
US 3468	Investment Credit
US 3800	General Business Credit
US 3903	Moving Expenses
US 4136	Credit for Federal Tax on Fuel
US 4137	SS Tax and Medicare Tax on Unreported Tip Income
US 4255	Recapture of Investment Credit
	•



# ProSeries<sup>®</sup> Tax

US 4506	Request for Copy of Tax Form
US 4506-T (PRO)	Request for Transcript of Tax Return
US 4562	Depreciation & Amortization
US 4684	Casualties & Thefts
US 4797	Sales of Business Property - Pro Screen
US 4835	Farm Rental Income and Expenses
US 4852	Substitute Form W-2 or 1099R
US 4868	Application for Auto Extension of Time
US 4952	Investment Interest Expense Deduction
US 4970	Tax on Accum Distribution of Trusts
US 4972	Tax on Lump-Sum Distributions
US 5329	Additional Taxes on Qualified Plans Including IRAs
US 5405 (2009)	First-Time Homebuyer Credit
US 5695	Residential Energy Credits
US 5884	Work Opportunity Credit
US 5884A	Credits for Affected Midwestern Disaster Area Empl
US 6198	At Risk Limitations
US 6198 Wk Ln 12 (scr)	Form 6198 Worksheet - Lines 11 and 12
US 6251	Alternative Minimum Tax - Individuals
US 6252	Installment Sale Income
US 6478	Credit for Alcohol Used as Fuel
US 6765	Credit for Increasing Research Activities
US 6781	G/L from Sec 1256 Contracts & Straddles
US 8283	Noncash Charitable Contributions
US 8332	Release of Claim to Exemption for Child
US 8379	Injured Spouse Allocation
US 8396	Mortgage Interest Credit
US 8453	Individual Income Tax Declaration for EF
US 8582	Passive Activity Loss Limitations Wks 6-7
US 8582-CR	Passive Activity Credit Limitations
US 8586	Low-Income Housing Credit
US 8594	Asset Acquisition Statement
US 8606	Nondeductible IRA Contrib-Basis-Distrib
US 8615	Computation of Tax for Children under 14
US 8633 (PRO)	E-file Program Participant Enrollment
US 8801	Credit for Prior Year Minimum Tax
US 8812	Additional Child Tax Credit
US 8814	Election to Report Child's Int & Div
US 8815	Exclusion of Int from Series EE Bonds
US 8821 (PRO)	Tax Information Authorization
US 8822	Change of Address
US 8824	Like-Kind Exchanges
US 8829	Expenses for Business Use of Your Home
US 8834 (2009)(F)	Qualified Electric Vehicle Credit
US 8839	Qualified Adoption Expenses
US 8844	Empowerment Zone Employment Credit
US 8845 (PRO)	Indian Employment Credit
US 8846	SS and Medicare Taxes Pd on Tips Cred.
US 8850	Pre-Screening Notice & Cert. Req.
US 8853	Archer MSAs & LTC Insurance Contracts
US 8857	Request for Innocent Spouce Relief
US 8859	DC First-Time Homebuyer Credit
US 8862	Info to Claim EIC After Disallowance

# ProSeries<sup>®</sup> Tax

US 8863	Education Credits
US 8867 (PRO) (Dont Send)	Paid Preparer's EIC Checklist
US 8878 (PRO)	IRS EF Signature Auth/Applic Ext of Time
US 8879 (PRO)	E-File Signature Authorization
US 8880	Qualified Retirement Savings Credit
US 8881	Credit for Small Employer Pension Plan
US 8885	Health Insurance Credit/Eligible Recip
US 8888 (F)	Direct Deposit of Refund
US 8889	Health Savings Accounts
US 8891	Canadian Registered Retmt Plan Bene Rtn
US 8903	Domestic Production Activities Deduction
US 8907	Nonconventional Source Fuel Credit
US 8908 (PRO)	Energy Efficient Home Credit
US 8910	Alternative Motor Vehicle Credit
US 8914	Exemptn for Amt Housing Ind Displd by MW Disasters
US 8915	Qual HK Retirement Plan Distrib & Repayments
US 8917	Tuition and Fees Deduction
US 8919	Uncollected SS and Medicare Tax on Wages
US 8930	Midwestern Disaster Area Distributions
US 8936	Qualified Plug-in Electric Drive Motor Vehicle Cr
US 9325 (E) (PRO)	Acknowledgmt & Gen Info for EF Filers
US 9465	Installment Agreement Request
US 982	Reduction of Tax Attributes
US Child Tax Cre Wk (Pub 972)	Child Tax Credit Wk
US COBRA Premium-Pub 502 (scr)	Recap of COBRA Premium Asst For Higher Inc TP
US Sec 1250 Wks	Unrecaptured Section 1250 Wksht - Ln 25
US SS-4	Application for Employer ID Number
US TDF 90-22.1	Report of Foreign Bank & Financial Accts
US W-4	Employee Withholding Certificate
US W-4P	Withholding Certificate Pensions/Annuity Payments
US W-7P (PRO)	Applic for Preparer Tax ID No.
US W-7 (PRO)	Application for IRS Individual TIN

#### **1040 NR**

US 1040ES-NR	Payment Vouchers
US 1040NR	Nonresident Alien Income Tax Return
US 8833	Treaty-Based Return Position Disclosure
US 8840	Closer Connection Exception Statement for Aliens
US 8843	Statement for Exempt Individuals

#### **706**

US 4768	Appl for Ext of Time to File a Return
US 706	US Estate Gen-Skip Transfer Tax Return
US 706 Sch A	706 Sch A
US 706 Sch A-1	706 Sch A-1
US 706 Sch B	706 Sch B
US 706 Sch C	706 Sch C
US 706 Sch D	706 Sch D
US 706 Sch E	706 Sch E

#### ProSeries<sup>®</sup> Tax An Intuit ProLine<sup>®</sup> Solution

### Forms and Schedules for tax year 2010

US 706 Sch F	706 Sch F
US 706 Sch G&H	706 Sch G&H
US 706 Sch I	706 Sch I
US 706 Sch J	706 Sch J
US 706 Sch K	706
US 706 Sch L	706 Sch L
US 706 Sch M	706 Sch M
US 706 Sch O	705 Sch O
US 706 Sch P&Q	706 Sch P&Q
US 706 Sch Q Wks	706 Sch Q Worksheet
US 706 Sch R	706 Sch R
US 706 Sch R-1	706 Sch R-1
US 706 Sch U	706 Sch U
US Line 7 Wk	Gift Tax on Gifts After 1976
US TG Wk	Taxable Gifts Reconciliation

#### 1041

US 1041	Fiduciary Income Tax Return
US 1041 28% Rate Gain	28% Rate Gain Worksheet - Line 15e
US 1041-A	Trust Accumulation of Charitable Amounts
US 1041ES	Fiduciary Est Tax - Worksheet & Vouchers
US 1041 Sch D	Capital Gains and Losses
US 1041 Sch D-1	Continuation Sheet for Sch D (1041)
US 1041 Sch I	Alternate Minimum Tax - Estates and Trusts
US 1041 Sch J	Accumulation Distribution for a Complex Trust
US 1041 Sch K-1	Schedule K-1 - Estates and Trusts
US 1041-T	Allocation of Est Tax Pmnt to Benefiaries
US 56	Notice Concerning Fiduciary Relationship
US 8855	Elect to Treat a Qual Revocable Trust as Pt of Est
US 8868	App for Extension of Time to File an Exmpt Org Rtn
US Cap Loss CO (scr)	Capital Loss Carryover Worksheet
US Qual Div Tax Wk	Qualified Dividends Tax Worksheet
US Sch D Tax Wks(scr)	Sch D Tax Wks
US Unrecap 1250 Wk	Unrecaptured Sec 1250 Gain Wk - Ln 14d

#### **1065**

US 1065	U.S. Partnership Return of Income
US 1065 Sch B-1	Information on Partners Owning 50% of Ptnrshp
US 1065 Sch C	Additional Information for Schedule M-3 Filers
US 1065 Sch D	Capital Gains and Losses (1065)
US 1065 Sch D-1	Continuation Sheet for Sch D
US 1065 Sch K-1	Partners Share Income/Credits/Deductions
US 1065 Sch M3	Net Income (Loss) Reconciliation for Certain P'shp
US 8308	Report of a Sale or Exchange of Interests
US 8453-PE	P'ship Declaration & Signature for EF
US 8879-PE	IRS eFile Signature Authization for Form 1065
US 8893	Election of P'ship Level Tax Treatment
US 8894	Request to Revoke Pship Level Tax Elect

#### ProSeries<sup>®</sup> Tax An Intuit ProLine<sup>®</sup> Solution

#### 990

US 8453-EO	Exempt Organization Declaration & EF Sig
US 8879-EO	IRS EF Signature Authorization (Exempt)
US 990	Return of Organization Exempt From Income Tax
US 990-EZ	Short Return of Org Exempt from Inc Tax
US 990PF	Private Foundations
US 990 Sch A	Organization Exempt Under 501 (c) (3)
US 990 Sch B	Schedule of Contributors
US 990 Sch C	Political Campaign and Lobbying Activities
US 990 Sch D	Supplemental Financial Statements
US 990 Sch E	Schools
US 990 Sch F	Statement of Activities Outside the US
US 990 Sch F-1	Continuation Sheet for Sch F
US 990 Sch G	Supplemental Info Regarding Fundraising or Gaming
US 990 Sch H	Hospitals
US 990 Sch I	Grants and Other Assistance to Orgs, Govt and Ind
US 990 Sch I-1	Continuation Sheet for Schedule I (990)
US 990 Sch J	Compensation Information
US 990 Sch J-1	Continuation Sheet for Sch J (990)
US 990 Sch J-2	Continuation Sheet Form 990
US 990 Sch K	Supplemental Information on Tax Exempt Bonds
US 990 Sch L	Transactions with Interested Persons
US 990 Sch M	Non-Cash Contributions
US 990 Sch N	Liquidation, Termination, Dissolution of Assets
US 990 Sch N-1	Continuation Sheet for Sch N (990)
US 990 Sch O	Supplemental Information to Form 990
US 990 Sch R	Related Organizations and Unrelated Partnerships
US 990 Sch R-1	Continuation Sheet for Schedule R
US 990-T	Exempt Organization Bus Inc Tax Return
US 990-W (Dont Send)	Est Tax on Unrelated Bus Taxable Inc

#### Other

US 7216 Disclosure	7216 Disclosure
US 7216 Use	7216 Use
US ADVACT	Adverse Action Letter
US Cashr Check	Truth in Lending and Cashier Check
US ERO Indemnity Bond	Indemnity Bond for Lost ERO Fee Check
US Good Funds Agreement	Good Funds Check Cashing Agreement
US Overturn	Overturn Request
US RALAPP	RefundProcessing&RAL App & Agreement
US RT Fee Disclosure	RT Fee Disclosure
US Supply Order Form	Supply Order Form
US TILA 1	RAL Truth-in-Lending Disclosure Form
US TP Indemnity Bond	Indemnity Bond Lost Refund Anticipation Loan Check