

Improvements in ProSeries by Tax Year 2005-2009

Tax Year 2005	Tax Year 2006	Tax Year 2007	Tax Year 2008	Tax Year 2009
Fed 1120/1120S EF	MN M1PR e-file	Client Checklist	New business e-file for 3 states	New business e-file for 3 states
Mult Year/Year Round EF for Business returns	Fed 1065 E-file	Client Presentation	Added Refund Advantage as a Bank Product processor	Systems support for WIN 7 and 64 bit OS
Update Firm Info from ProSeries	E-file from within a return	Client Snapshot (1040 only)	Support for EF of the NY IT 204 LL payment	Quick Collect
Font Improvements	Colored EF status	Refund Monitor	Document e-Sort	Electronic Filing included
Improved Network install	RAL Advance and RAL Direct Deposit	Redesigned forms bar with error alerts	Free self paced training	Ask Intuit integrated with ProSeries
New Update Process with self healing	Ready to EF feature	Fed 990 e-file	ProSeries Live Community	ProSeries Plus now included (Client Advisor, Client Checklist, Client Presentation)
Redesigned Print Center	Improved Network Performance and Reliability	Amended Corp e-file	In product Critical Alerts	Integrated SBBT bank product enrollment
Print Preview	Forms Availability	CA BIZ EF		User Voice enhancement suggestion forum
K-1 Import to 1040	Access Rights	Delayed Status feature		Timesaving feature videos and in-product discovery
Employer Database	ProSeries Express initiatives (last year for Express)	State RTs		Tax Research (add on)
	EF Atlas	Expanded "Where Do I Enter?" to Fed 1065		
	Split Refunds	SCH K-1 input worksheets for 1120, 1120s,1065 and 1041		
	Handshake Licensing	Systems support for Vista		

Improvements in ProSeries by Tax Year 2010-2013

Tax Year 2010	Tax Year 2011	Tax Year 2012	Tax Year 2013
New business e-file for 5 states	New Business e-file for 7 states and FL ES Pmts	New business e-file for 9 states (including extensions, amended and estimated payments for those states that support them)	Modernized Business e-File functionality for forms in the following states: AR, IA, KS, MT, OK, UT
Fed 1041 e-file	New business form sets for 3 states	New 1040 LLC e-file for 3 states	Expanded e-File for TX 1040 LLC, NJ 1120/1120S and VA 1065/1120S
New business form sets for 9 states	Expanded forms support for e-file in Michigan business tax and Fed 1041	Federal 1041 extensions for e-file	Modernized Individual e-file for New York City (plus estimate NYC payments)
Integration with Refund Advantage	Improved status updating in EF Center	New Federal 1040 support for AMT NOL	Expanded 1041 content for states including KY, AL and IN, as well as new federal 1041 forms to support modernized e-File
Integrated Intuit Refund Card	Improvements to stability and reliability of updating	Expanded forms content in NY, PA and WI to support e-file mandates	Email password protected PDFs of your client returns directly from within ProSeries
Forms Availability	HomeBase Export	Added support for OH and NC state 1041 returns	See a print preview of Forms that are selected for printing, as well as for entire returns. Open and view your PDF directly from within ProSeries.
Quick Employer Forms (add on)	Client Copy Watermarks	1040 PDF Attachments for e-file.	Enhanced data encryption
Productivity Click (PPR only)	Improved PDF printing with support for bookmarks		Improved Software Set-up and Faster Download Installation
Tax Import (add on)	Locking amounts for 1040X (storing original amounts of return as e-filed)		Improved Customer Service protocols and enhanced agent training -
Additional Timesaving Feature videos	Support for 1040 MeF and all states active in MeF		