

Department of the Treasury—Internal Revenue Service  
U.S. Individual Income Tax Return  
Dec. 31, 2011 or other tax year beginning  
Last name  
Last name  
spouse's first name and initial  
Address (number and street). If you have a P.O. box, see instructions.  
City name  
or post office, state, and ZIP code. If you have a foreign address, also con  
Single  
married filing jointly (even if on  
separately. En

# Tax Protection Plus

## Audit Assistance & ID Theft Restoration



Separate yourself from the competition with

# AUDIT ASSISTANCE Provided by Tax Protection Plus

## Relief from IRS Audit or Inquiry Headaches

Tax Protection Plus can help relieve the anxiety that results from receiving an inquiry from the IRS! With a simple phone call, your client will receive the assistance they need from one of our experienced audit assistance professionals. We work directly with your client and the IRS to bring the matter to resolution and we will keep you updated on any correspondence as the case is being processed.

## Tax Credit and Form Assistance

Tax Protection Plus works to get denied credits such as EIC, Child, and Education Credits funded and we assist in resolving rejected ITIN (W-7) applications. We also cover Schedule A, Schedule C and Schedule E at no additional charge.

## IRS Identity Theft Assistance

Tax Protection Plus will assist members who experience problems in filing their tax return due to a suspected identity theft incident by interacting with the IRS on the taxpayers behalf. We will assist in completing all required paperwork to be submitted to the IRS and getting their tax return successfully filed. We also assist in obtaining an IRS Identity Protection PIN to prevent a future event.

## \$2,500 Guarantee\*

Participating tax preparers' services are guaranteed, providing their clients with peace of mind. If a legitimate preparer error is made during the filing of a tax return, the taxpayer will be reimbursed for the consequent taxes, penalties and interest up to \$2,500.

## Tax Debt Relief

Tax Protection Plus is now offering help with taxpayers who owe tax debts to the IRS. When additional taxes, penalties, and interest are assessed, working with the IRS can be a confusing and stressful experience. At no extra charge, our staff will work with the taxpayer for a resolution to their debt.

## Generate Additional Revenues

Everyone Wins! Offering Tax Protection Plus Audit Assistance provides an opportunity to generate additional revenues for your business while providing your customer with enhanced services.

Tax Protection Plus covers your client's return for 3 full years!

\*Subject to the terms, conditions, limitations and exclusions outlined in the Tax Reimbursement Program Terms and Conditions. An insurance policy has been issued to the participating tax preparers backing this guarantee and the designated administrator will reimburse taxpayers on behalf of the tax preparer. \$2,500 not available in SD, TN WY & PR.

EXCLUSIONS: Not included or covered with Audit Assistance and Tax Reimbursement services are Non-resident federal returns; amended returns; returns other than individual 1040, including corporate, partnership, trust, estate, gift, and employment returns; Returns in which the tax payer or preparer had knowledge of additional taxes owed as of the date of enrollment in the Audit Assistance program; Returns prepared with gross negligence, recklessness, intentional misrepresentation or fraud; State or local returns; Returns that have become subject to IRS criminal investigations; IRS inquiries related to returns that address foreign income, flow-through entities (partnership and s-corporates as reported on Schedule K), court awards and damages, bartering income, cancelled debt, estate, and gift tax; Foreign tax credit, plug-in electric vehicle credit, residential energy efficient property credit, mortgage interest credit, credit to holders of tax credit bonds, health coverage tax credit, "Credit" for prior year minimum tax or excess Social Security tax or railroad retirement tax withheld; IRS inquiries and audits related to the Affordable Care Act. Tax reimbursement not available if Taxpayer or preparer provided Incomplete, incorrect, or misleading information, or recklessly failed to include W-2, 1099, or any other taxable income on the return, or an inability to provide sufficient records to support any item on the return. Tax debt audit assistance requires that Taxpayer meet all IRS guidelines for approval and pay all associated governmental fees



## Now introducing assistance with **IDENTITY THEFT**

Identity Theft is a growing problem that costs Americans billions of dollars each year. This is especially true during tax season. This debilitating crime may result in someone fraudulently filing a tax return under your name, the fraudulent use of your credit cards, the destruction of your credit standing or worse. Anyone can be a victim, but Tax Protection Plus has been successfully assisting customers with these difficult issues for years. You can count on us to help when the need arises.

As part of the overall IRS Audit assistance services and IRS Identity Theft assistance provided by Tax Protection Plus, we now provide the following assistance in the event of a suspected Identity theft incident.

### **Identity Theft Restoration Services**

For a full year from the date of enrollment, Tax Protection Plus Members have 24/7, 365 days per year access to Identity Theft Restoration Advocates who will provide comprehensive, personalized recovery services for identity theft incidents beyond IRS identity theft. Our unique identity theft solution provides Tax Protection Plus members with all the components necessary to restore identity and prevent future incidences of identity theft. All work done on member's behalf is performed by qualified Privacy Advocates. ID Theft Restoration Services are provided for one year from the date of enrollment.

Upon notification of an identity theft incident, Privacy Advocates will:

- Consult with members to determine the severity of the theft
- Prepare and overnight a customized, pre-completed, state specific "ID Recovery Kit"™
- Contact all three credit reporting agencies and obtain a free credit report
- Place fraud alerts on member's credit records and obtain a list of creditors involved with the fraud
- Notify the appropriate bank or agency if other forms of identification (such as an ATM card, driver's license, social security card) were stolen or are missing, so that appropriate action can be taken
- Notify local authorities of the incident and help members obtain necessary reports
- Assist with interpreting credit reports
- Provide daily credit monitoring from all three bureaus for six months to help prevent any further fraud

[MyProtectionPlus.com](http://MyProtectionPlus.com)

866-942-8348 (p) | 850-424-1192 (f)  
P.O. Box 24279 | Winston Salem, NC 27114

Stay connected:





**ProtectionPlus**  
*Audit Assistance*

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