# Intuit QuickBooks Premier Accountant Edition

Intuit QuickBooks Premier Accountant Edition is Intuit's premier bookkeeping, write-up and financial reporting solution for accounting professionals. The 2009 solution provides tools to help you do more in less time, make it easier for you to work with clients and help you expand your practice. Our goal is to make your clients more accurate, so you can:

- Increase your clients' ability to manage their businesses,
- Reduce client errors in setting up and recording financial activities, and
- Spend less time reviewing and cleaning up client records.

The result? You can spend less time fixing mistakes or trying to train clients and more time adding value and serving your client's other needs



## **Key Features**

#### • Client Data Review

This collection of clean-up and review tools can help save you hours finding and correcting client errors. From a single screen, review and fix client errors in account balances, QuickBooks lists (including chart of accounts, items and payroll items), open items in A/P and A/R, sales and payroll tax accounts, and more.¹ Unlock Client Data Review from your clients' QuickBooks Pro 2009 or Premier 2009 using your External Accountant Log-in. This feature will always be there, whether you visit your client's site or interact with them via Remote Access (gives you anytime anywhere internet access to your client's data files).²

#### • Accountant's Copy Enhancements

We've made the Accountant's Copy<sup>3</sup> easier to use than ever. We've improved client data importing and added account mapping of fields in the 1099 form and the ability to modify and merge classes. Reconciliation is now possible after the dividing date.<sup>4</sup> Accountant's Copy is compatible with QuickBooks 2008 and 2009 so you can receive and work on Accountant's Copies from clients using those QuickBooks editions.

#### • Improved Bank Reconciliation

Save time reconciling clients' bank accounts, thanks to new data sorting capabilities. Now you can sort by check number, date, amount, payee, and other column headings in the Bank Reconciliation window. This frequently requested improvement could save you significant time tracking down anomalies, fixing problems, and completing reconciliations.

## • Improved Online Banking

Save hours of data entry by securely downloading bank, credit card and credit union transactions from more than 3,000 participating financial institutions right into QuickBooks.<sup>5</sup> We've simplified the setup and added a new Online Banking Center. New re-naming logic will automatically match banking and QuickBooks transactions to save you the time now spent adding items manually. Easily set the default categories you prefer. These new features will make it easier for you to assist clients with online banking and should also prove useful in helping reduce errors by clients who do their own online banking.

<sup>1</sup> The Client Data Review feature works between Premier Accountant 2009 and client company files from Pro or Premier 2009, Enterprise Solutions Accountant 9.0 works with Enterprise Solutions 9.0. You also have access to the Client Data Review tools from directly within the client's QuickBooks Pro or Premier 2009 or Enterprise Solutions 9.0 via an External Accountant log-in.

<sup>2</sup> Internet access required. For QuickBooks Pro: One single-user subscription (6 months of QuickBooks-only access) included at no charge, valid for customers who purchase and install QuickBooks Pro software before 12/31/2009. For QuickBooks Premier & QuickBooks Enterprise Solutions: One single-user subscription (12 months of QuickBooks-only access) included at no charge, valid for customers who purchase and install QuickBooks Premier 2009 or Enterprise Solutions 9.0 software before 12/31/2009. Remote Access subscription begins at time of product registration.

<sup>3</sup> Works with all QuickBooks accounting software except QuickBooks Simple Start, QuickBooks for Mac, QuickBooks Online and requires QuickBooks 2008 or 2009. Payroll transactions cannot be adjusted. Not all fields can be accessed for clients using QuickBooks 2008; including, 1099 Account Mapping, and modify and merge class lists.

<sup>4</sup> Previous versions of Accountant's Copy restricted reconciliation after the dividing date.

<sup>5</sup> We authenticate your account with your financial institution, and then use secure data transmissions between your financial institution and Intuit. Online services vary by participating financial institutions or other parties and may be subject to application approval, additional terms, conditions and fees.

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## • Multi-Currency Capability

More small businesses are engaging in international business, so we've created multi-currency functionality for you and your clients. Invoices, bills, and more can be captured in the currency of most countries. The actual accounting, along with payroll and online banking, is conducted in the home currency designated by the user.<sup>6</sup> Records clearly show the original amount in the foreign currency and the converted amount in the home currency. What's more, international payments services from Intuit make it convenient to process wire transfers and drafts for more than 100 foreign currencies – right in QuickBooks.<sup>7</sup>

### • Free Website for Your Firm or Business

Create a professional-looking and customized website for free.<sup>8</sup> The simple drag-and-drop interface makes it easy for you to create a webpage and update it as often as you like. The package includes a three-page website and 12 months free hosting. QuickBooks Premier users get access to over 2,000 web page templates and sample sites for 100 industries. The free package also includes a template for accounting professionals for you to adapt to your bookkeeping business, accounting practice, or consulting firm.

#### Intuit QuickBooks Time Tracker

Now QuickBooks Time Tracker has improved the tracking of both billable and non-billable time, to improve the payroll cycle process.<sup>9</sup> This makes it easier for you to track all of your employee's time.

#### • Intuit Statement Writer

Create professional financial statements directly in QuickBooks.<sup>10</sup> Intuit Statement Writer is an excel-based plug-in that combines the flexibility of Microsoft Excel with real-time links to QuickBooks data to make creating financial statements faster and easier. For example, you can quickly update budget-to-actual financial statements. Choose from 20 pre-set templates or create your own, with full capability to roll-up or re-assign QuickBooks accounts as needed to meet compliance standards. Intuit Statement Writer is a standalone module available for an additional charge. The plug-in works with QuickBooks Pro and Premier 2009 client data and launches directly from within QuickBooks Premier Accountant 2009. You can also use Intuit Statement Writer with Accountant's Copy data from clients on Pro or Premier back to QuickBooks 2008.

## **Pricing**

#### For both new users and upgraders:

Intuit QuickBooks Premier Accountant Edition 2009	\$399.95
Intuit Statement Writer 2009	\$149.95
Products designed for new and renewal small business users:	
Intuit QuickBooks Pro Edition 2009	\$199.95
Intuit QuickBooks Pro 2-User Edition 2009 (QuickBooks.com only)	\$379.95
Intuit QuickBooks Pro 3-User Edition 2009	\$549.95
Intuit QuickBooks Premier Edition 2009 (and industry-specific editions)	\$399.95
Intuit QuickBooks Premier 2-User Edition 2009 (QuickBooks.com only)	\$749.95
Intuit QuickBooks Premier 3-User Edition 2009	\$1,099.95

<sup>6</sup> Currency rates provided by Wall Street on Demand. Internet access required. Payroll services and online banking will only work in US dollars as home currency. If you set your home currency in QBs as Euros for instance, these services won't work. Please note that once you enable the multi-currency preference, the multi-currency feature cannot be disabled.

<sup>7</sup> Additional fees may apply

<sup>8</sup> One 12-month subscription to website hosting services included, valid for customers who purchase and install QuickBooks 2009 software from an authorized seller before 8/31/2009. Subscription begins at time of online account creation or within 90 days of purchase, whichever comes sooner. After a year, you will be able to choose from our standard set of packages, currently priced at \$4.99 per month. Pricing available for a limited time only. Standard prices subject to change.

<sup>9</sup> The new capability to track both billable and non-billable time is available in the 2009 version of QuickBooks Pro, Premier and Enterprise Solutions. 60-day free trial of QuickBooks Time Tracker online subscription is included. Time Tracker for MS Outlook is included in the 60-day free trial of Time Tracker. Requires Microsoft Outlook 2002, 2003 or 2007. Time Tracker requires at least QuickBooks 2006 or later editions of QuickBooks for Windows (Pro, Premier and Enterprise) updated to the most current release. Internet access required. Fees apply after free trial period. QuickBooks Time Tracker subscription required after free trial period to access Time Tracker for MS Outlook.

<sup>10</sup> Additional charges apply. This new Excel plug-in takes the place of the previous Financial Statement Designer that was available in Accountant Edition 2007 and 2008. Intuit Statement Writer generally has the same technical requirements as QuickBooks Accountant Edition 2009, with the addition that the application also requires Excel 2003 or 2007, sold separately. Intuit Statement Writer is free to Enterprise Solutions 9.0 users.

# Intuit QuickBooks Premier Accountant Edition

## **Availability**

QuickBooks Premier Accountant Edition will be available for purchase directly from Intuit on September 29, 2008 by calling 888-2-INTUIT or visiting www.quickbooks.com. On October 8, 2008, QuickBooks Premier Accountant Edition will be available at leading retailers, including Amazon.com, Best Buy, CDW, Circuit City, Costco, Fry's Electronics, Office Depot, OfficeMax, Sam's Club, Staples, Target and Wal-Mart

## **Recommended System Configuration**

- Intuit QuickBooks Accounting Pro/Premier Edition 2009 on XP
  - At least 1.8GHz processor, 2.0GHz recommended
  - At least 256MB (512MB recommended) of RAM for a single user
  - At least 512MB of RAM for multiple, concurrent users
  - 1 GB of disk space (additional space required for data files)
  - Excel 2003 or later for use with Intuit Statement Writer
- Intuit QuickBooks Accounting Pro/Premier Edition 2009 on Vista
  - At least 2.0GHz processor
  - At least 512MB of RAM (1GB recommended)
  - 1 GB of disk space (additional space required for data files)

### Disk Space Requirements for Additional Software

- 50MB for Microsoft .NET 2.0 Runtime, provided on the QuickBooks CD
- Google Desktop Search (in-product search) space requirements are determined by the size of the company file and the nature of usage. It is not unusual for indices to be as large as 1GB

### Additional Hardware and Software

- Operating Systems supported:
  - Windows XP (SP2 or later strongly recommended), all editions
  - Windows 2003 Server
  - Windows Vista (w/UAC on), all editions
  - Windows Server 2008 (database only, not client)
- 4x CD-ROM drive
- Optimized for 1024x768 screen resolution or higher, supports 800x600 using "Small fonts" setting in your Windows control panel display settings

## **Media Contacts**

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