

## **Quicken Medical Expense Manager 2.0**

### **Customer Driven Features and Improvements**

<b>Feature</b>	<b>New/Improved</b>	<b>What version 1.0 users requested</b>
<b>Know What To Do When a Bill Arrives</b>		
<b>Flexible Data Entry (basic or detailed)</b>	<b>Improved</b>	Let me track just the high level data (date of service, amount owed, date of payment and amount paid) in the main screen so I know how much I owe.
<b>Track Multiple Services for a Single Expense.</b>	<b>New</b>	Enable me to clearly track multiple services from one doctor visit, such as lab work and x-rays, into one expense so it mirrors my bills and insurance documents.
<b>Launch Calculator</b>	<b>New</b>	It would be so nice to have access to the calculator right there in the Expense Detail to help with entering numbers.
<b>Be Confident That You Are Paying Only What You Owe</b>		
<b>Track Provider Write-Off or Amount Allowed</b>	<b>New</b>	Allow me to more easily make sense of Explanations of Benefits (EOBs) that are different.
<b>Track up to Five Insurers Per Service (150% improvement from version 1.0)</b>	<b>Improved</b>	Allow me to enter data for multiple insurers – I need to track the amount paid by each insurer.
<b>Track Multiple Payments Per Expense</b>	<b>New</b>	Allow me to track installment payments and payment adjustments made toward a large medical expense.
<b>Show overpayments to Providers.</b>	<b>New</b>	Let me know when I pay more than I'm responsible for. I need to know when they owe me money.
<b>Dispute Letter Templates</b>	<b>Improved</b>	Give me prefilled online documents that I can use to help settle medical expense disputes with my insurers or providers.
<b>Make The Most of Your Healthcare Dollars</b>		
<b>Bar Charts to Track Progress Toward Insurance Plan Deductibles and OOP Maximums</b>	<b>New</b>	I want to track deductibles and progress against Out-Of-Pocket (OOP) Maximums, for in- and out-of-network insurers, for myself and my family so I know how close I am to reaching the limits on my policy and I know when insurance is supposed to pay.
<b>Reports: Cost Calculator, Deductibles/OOP Max, Patient History</b>	<b>Improved</b>	Give me sortable and printable medical histories and groups of expenses by any combination of Persons, Providers, Reasons, Status, Insurance, and Dates. Show totals for Amount Billed, My Responsibility, My Payments, and Balance.
<b>Track Your Medical Information All In One Place</b>		
<b>Set Pop-up Reminders for Important Events</b>	<b>New</b>	Help me remember when I have a doctor's appointment, need to refill a prescription, have a pending expense that requires action, or need to follow up on a dispute.
<b>View Expenses and Reminders in a Calendar View</b>	<b>Improved</b>	Expand the calendar view so I can see dates for expenses, appointments, reminders, prescription refills and expense-related communications at a glance.
<b>Hide/Show Entries for People, Providers and Insurers</b>	<b>New</b>	I changed doctors and my son now has his own insurance. Let me hide people, providers and insurers in the drop-down menus - but keep their historical data intact so I can go back to it if I need to.