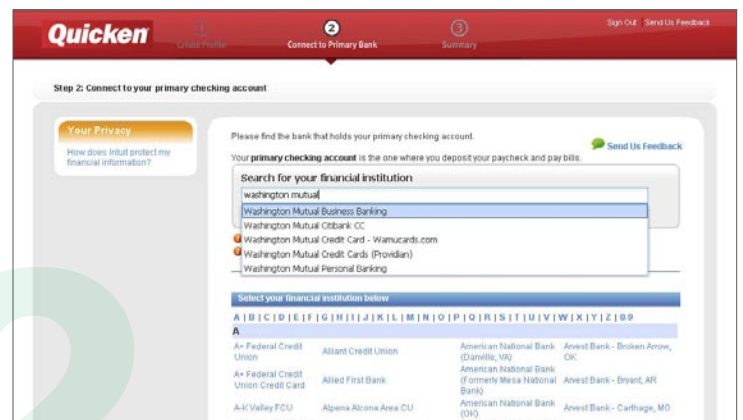Getting started using Quicken Online simply could not be easier. However, we know that you are busy so we wanted to help move things along even faster by providing you with a simple, 3-step Quick Start guide to get you up and running in mere seconds.

1) Go to www.quickenonline.com and create an account

- Choose a user ID and password - we recommend your email address as your user ID.
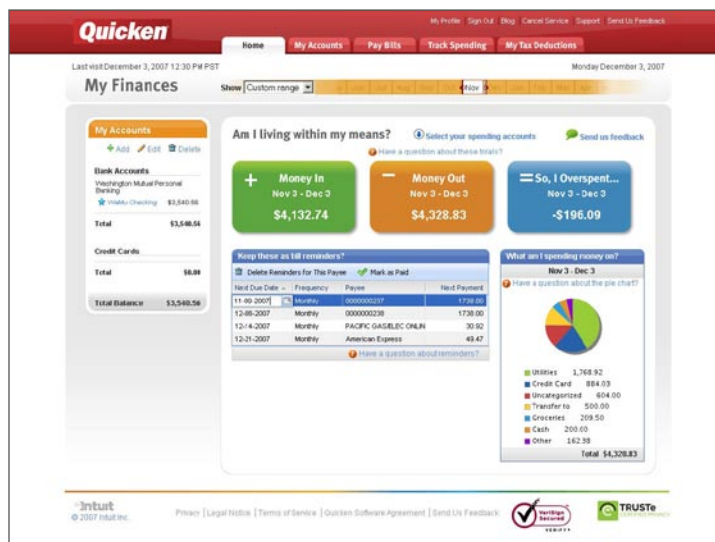

2) Populate your account

- Add your main checking account/ financial institution from the provided list – simply use your online banking user ID and password and Quicken Online will do the rest.

- Add all of your secondary accounts (like credit cards, bills, etc.)

3) Start using Quicken Online immediately

- Categorize you spending so you know exactly where your money is going.

- Set up your text message bill reminders in order to avoid unnecessary late fees.

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