



FINANCEWORKS[™] FACT SHEET

61 percent of Americans said the most important financial management feature is the ability to manage and pay all of their bills from one place according to Digital Insight's 2008 Online Financial Management survey.

72 percent of users state they will log into online banking more often due to FinanceWorks, and 78 percent say they will recommend their bank or credit union based on their FinanceWorks experience.

FinanceWorks[™] by Digital Insight, the financial institutions division of Intuit Inc. (Nasdaq: INTU), addresses the most pressing needs of consumers by helping them manage all their financial accounts in one place so they can more easily budget, gain control over their spending and save more.

The online financial management solution, powered by Quicken[®], makes it possible for consumers to manage accounts across more than 5,000 financial institutions and credit card sites, ensure bills are paid on time regardless of the method they use to pay them, and see where their money is going, including future transactions. All this within the financial institution's Web site.

Benefits

With FinanceWorks, financial institutions can:

- Drive retention and loyalty.
- Consolidate user transactions to become the primary financial institution.
- Increase the frequency and length of visits to their Web sites.
- Increase deposit growth and online channel profitability.

With FinanceWorks, consumers can:

- Easily gain visibility and control over their spending with access to account information from more than 5,000 financial institutions and credit card sites.
- Know their true balance, including future transactions, so they can make better financial decisions and save more.
- Manage all their bills in one place regardless of how they pay them.

Differentiators

Awarded BankNet360's BankInnovation.net editor's award in 2009 as one of the most innovative bank technologies of the year.

LaunchSmart – A key differentiator amongst competitor platforms, LaunchSmart is offered at no cost to financial institutions as part of FinanceWorks. It provides training materials along with customizable staff education and end user marketing materials from a central Web site. This helps financial institutions prepare staff for the FinanceWorks launch and drive adoption and active use amongst its customers.

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