

QuickBooks: Premier Accountant Edition 2007 Fact Sheet

QuickBooks®: Premier Accountant Edition 2007 helps accountants succeed and work more efficiently with clients. QuickBooks makes the workflows between accountants and clients within and beyond small business software easier, faster, and more efficient, leveraging QuickBooks' strength in building easy-to-use solutions that reflect how accountants and businesses interact and work in the real world. QuickBooks: Premier Accountant Edition 2007 makes it easier for accountants to exchange and manage client data, easier to prevent client errors, and easier to perform payroll services. With all-in-one bookkeeping, write-up, and financial reporting tools, QuickBooks: Premier Accountant Edition 2007 is the No. 1 software for supporting QuickBooks clients and used by over 140,000 accountants.

Easier to Exchange and Update Client Data

- **New Accountant's Copy improves the exchange of data and the communication between the client and the accountant.** First, it allows the client to select a dividing date and create a copy of the accounting records for the accountant. The client can now continue to operate the business and work on the company's accounting in the current period, while the accountant can simultaneously work on the company's accounting in the prior period. As a result, the client no longer needs to stop doing the books while waiting on the accountant to return the company's accounting file. Second, it gives the accountant the ability to make a wider range of adjustments to the client's accounting records. Third, when the accountant has completed the work it is now possible to send the changes back to the client to review and automatically import into QuickBooks.
- **Toggle between all QuickBooks 2007 editions** built into Accountant Edition 2007 so accountants can quickly answer a client's questions by seeing the same QuickBooks screen as the client.¹
- **Update clients' tax data with QuickMap™** which lets accountants import clients' QuickBooks data into Lacerte® Tax.
- **Easily share data with clients** using Portable Company File which creates a compact version of clients' files to email or save to portable media.
- **QuickBooks Centers and simplified Home page** make it easy for accountants and clients to access key tasks and important customer, vendor and employee data.
- **Prepare and customize financial statements** with an easy-to-use, enhanced built-in Financial Statement Designer. Accountants can enjoy unlimited customization of financial statements with the spreadsheet-like designer and create title pages, compilation letters and notes using the Document Editor.

¹ Does not include QuickBooks: Enterprise Solutions, QuickBooks: Pro 2007 for Mac or QuickBooks: Online Edition.

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- Quickly review and adjust balances with the integrated Working Trial Balance tool. Accountants can view beginning balances, current period transactions and adjustments and ending balances without leaving QuickBooks. They can easily make adjustments, drill down to source transactions and enter workpaper references.

QuickBooks Makes it Easier to Prevent, Find and Fix Client Errors

- Get new clients started quickly with the improved EasyStep® startup interview that includes a new and simplified industry-specific chart of accounts that was developed by QuickBooks Accountants.
- New improvements that safeguard against loss due to data exchange and client errors help those accountants who engage in file exchange with clients in a medium to low interaction environment. The new features assist with the main accountant service - completing the accounting records on a quarterly or year-end basis in order to complete an income tax return.
- Improved visibility and workflow to set prior period closing date and password to prevent changes to prior periods.
- Rely on easier-to-use backup and restore features for increased protection.
- QuickBooks Payroll Center provides clients with an end-to-end view of their most important payroll tasks, from paying employees to paying taxes and filing tax forms. It reminds clients when to pay payroll, and when to file and pay payroll taxes, as well as how much to pay. Everything is available with one-click access.
- Prevent, find and fix errors with “better because of you” enhancements. Correctly account for voided checks in the closed and current period and easily find reconciliation errors with the Reconciliation Differences account. Also, Meals and Travel & Entertainment are separate accounts, making it easy to calculate deductions for clients.
- Contains and works with all QuickBooks 2007 editions, from Simple Start to Contractor Edition—from one installation. Accountants can open, modify and send files back to QuickBooks 2007 clients.²
- Improved always-on audit trail helps accountants find and fix client errors and helps train clients to avoid the errors in the future.

² Does not include QuickBooks: Enterprise Solutions, QuickBooks: Pro 2007 for Mac or QuickBooks: Online Edition.

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Perform Payroll Services

- Accountant Edition's integration with improved Enhanced Payroll Plus for Accountants. QuickBooks Enhanced Payroll for Accountants has been updated this year to meet the unique requirements of accountants performing payroll for clients.
 - The new **After the Fact** payroll (requires QuickBooks 2007) feature provides accountants with an efficient method for entering, verifying and correcting payroll data when clients prepare paychecks themselves.
 - The new **Client-Ready Reports** (requires QuickBooks 2007) feature lets accountants give clients professional-looking payroll reports and analyses that print out with just a few keystrokes.

Helping Accountants Work Efficiently with Clients

- New **Google Marketing Tools™** and improved expense and forms management.
- New **QuickBooks Time Tracker** gives more options for managing employees.
- New **Google Desktop™** Accountants can quickly search and find the customer, vendor or financial information needed in QuickBooks. By just typing in a few key words, accountants can generate a complete list of files that match their search needs in seconds.
- **Inventory management tools** like the Available-to-Promise window, Sales Order Fulfillment Worksheet and enhanced Bill of Materials tools make it easy for accountants to support product-based clients.
- **Simplified set-up** helps clients get up and running quickly. An "expert" setup path provides a rapid data entry path for accountants to provide setup services for clients.
- The **Peachtree and/or Microsoft SBA to QuickBooks Conversion Tools** helps easily switch clients to QuickBooks, importing lists, opening balances and open transactions.
- **Save time preparing for taxes** with the full-featured Fixed Asset Manager and by exporting balances to ProSeries® and Lacerte® tax software. (sold separately)
- **Cut down on travel time with Remote Access.** Accountants enjoy a free 12-month subscription to Remote Access services, powered by WebEx, included with the purchase of QuickBooks: Premier Accountant Edition 2007. (additional fees may apply)
- **An improved Program to help accountants deliver great service to their clients and grow their practice** The new additions to the ProAdvisor Program targets accountants who want to deliver great QuickBooks service to their clients and grow their business by making it easier for them to understand QuickBooks offerings for themselves and their clients. Accountants can confidently use and recommend software, while Intuit provides them with program choices that are right for their practice at significant cost savings as well as expanded training.
- **Unit of measure conversion and other inventory and sales management enhancements** improve efficiency for businesses that sell products.

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Premium Support for Accountants

- **Get Up & Running fast with FREE tools:** Accountants can enjoy 30 days of free technical support from time of software registration. During the 30 days of support, they can benefit from one case of assisted data conversion, to switch clients from other software to QuickBooks. And, they receive the monthly e-newsletter, Intuit ProConnection®, with the purchase of Accountant Edition 2007.
- **Accountant Support Plans:** The Accountant Unlimited Support Plan provides unlimited access, 27/4, throughout the year and costs \$349 when purchased with QuickBooks and \$399 when purchased separately.

QuickBooks ProAdvisor® Program: QuickBooks ProAdvisors receive unlimited technical support from a US-based team of support engineers who are focused exclusively on resolving support calls from accountants. ProAdvisors also receive the software, support, training and resources to better serve existing clients and attract new ones. ProAdvisor Core Membership is \$399 and ProAdvisor Core Membership with Enhanced Payroll for Accountants is \$499. Both include QuickBooks: Premier Accountant Edition 2007. As part of the ProAdvisor Program membership, accountants are also eligible to choose up to five additional products or services from an optional “A La Carte” Menu options³ - \$99 each

³ A la Carte menu items must be purchased within 30 days of Core membership purchase.

System Requirements

Recommended System Configuration

- At least 1 GHz Intel Pentium III (or equivalent).
- 512 MB of RAM for single user and 512 MB of RAM for multiple concurrent users.

Minimum System Requirements

- 500 MHz Intel Pentium II (or equivalent).
- 256 MB of RAM for single-user and 512 MB of RAM for multiple concurrent users.
- Windows 2000/XP/Vista.
- For Vista users, 1.2 GHz Intel Pentium III (or equivalent) and 1 GB RAM.
- 1 GB of disk space for QuickBooks installation.
- Internet Explorer 6.0 required (6.0 provided on CD. Requires an additional 70 MB).
- Microsoft .NET Framework CLR 1.1 (Provided on CD. Requires an additional 150 MB).
- 16-bit or higher color.
- Optimized for 1024x768. Supports 800x600 with small fonts.
- 2x CD-ROM.
- All online features/services require Internet access.

Integration with Other Software

- Microsoft Word and Excel integration requires Word and Excel 2000, 2002 or 2003.
- Microsoft Outlook synchronization requires Outlook 2000, 2002 or 2003. Synchronization with Outlook 2002 or 2003 and Outlook Express 5.5 and 6.0 requires Customer Manager (sold separately). For more information, visit www.quickbooks.com.

Multi-User Requirements

- Multi-user mode is optimized for Windows 2000 Server or Windows Server 2003 client-server networks, and Windows 2000/XP/Vista peer-to-peer networks. Novell NetWare is supported but not recommended.

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Pricing

QuickBooks: Premier Accountant Edition 2007	\$399.95
QuickBooks ProAdvisor Core Program ⁴	\$399.00
QuickBooks ProAdvisor Core Program with Enhanced Payroll ⁵	\$499.00

Additional pricing and product information can be found at <http://accountant.intuit.com/>

Availability

QuickBooks: Accountant Edition 2007 can be purchased directly from Intuit by calling 1-888-2-INTUIT or visiting accountant.intuit.com. QuickBooks: Premier Accountant Edition 2007 can also be purchased at leading retailers including Amazon.com, BestBuy.com, CompUSA, Costco, Office Depot, OfficeMax, Sam's Club and Staples.

Media contacts

Charles Var	Beth Gardiner
Intuit Inc.	Access Communications for Intuit
650-944-5814	917-522-3522
charles_var@intuit.com	bgardiner@accesspr.com

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⁴ Also includes: QuickBooks: Premier Accountant Edition 2007,
– QuickBooks Enterprise Solutions: Accountant Edition 2007,
– Automatic upgrades of QuickBooks software.

⁵ Includes a 1 year subscription to QuickBooks Enhanced Payroll for Accountants, with new After-the-Fact payroll functionality (a \$299 value), plus:
– QuickBooks: Premier Accountant Edition 2007
– QuickBooks Enterprise Solutions: Accountant Edition 7.0
– Automatic upgrades of QuickBooks software