# **Organized Source Documents**

Client Name: Paul Crawford

Client ID: CRA9876

Date Created: September 16, 2009

Pages Processed: 40

	a Employee's social security number 432-10-9876	OMB No. 154	5-0008	Safe, accurate, FAST! Use	#file	Visit the IRS website at www.irs.gov/efile.
<b>b</b> Employer identification number 04-3298713				ges, tips, other compensation		al income tax withheld
c Employer's name, address, and D. Rock Inc. P.O. Box 435 Amesbury, MA 01913			5 Me	cial security wages 9060.83 dicare wages and tips 9060.83	56 6 Medica	security tax withheld 51.83 are tax withheld 31.52
d Control number				cial security tips		ted tips dent care benefits
e Employee's first name and initial Paul M Crawford 2313 Sarah Drive	al Last name	Suff.		nqualified plans	12a See in	structions for box 12
Lafayette, LA 70555		-	13 Statuto employ  14 Oth  125	ner	12c	
f Employee's address and ZIP co	nda.		125/	Δ 0.00	12d	
15 State Employer's state ID nur MA 043-298-713		17 State income 443.30	e tax	18 Local wages, tips, etc.	19 Local incor	me tax 20 Locality name

Form W-2 Wage and Tax Statement

2008

Department of the Treasury-Internal Revenue Service

Copy B—To Be Filed With Employee's FEDERAL Tax Return. This information is being furnished to the Internal Revenue Service.

Void 🗆	a Employee's social security number						
Void L	765-43-2109	OMB No. 154	15-0008				
<b>b</b> Employer identification number	(EIN)		1 Wa	ges, tips, other compensation	2 Fede	eral income t	ax withheld
11-3583714				49818.36		10181.86	
c Employer's name, address, and	ZIP code		<b>3</b> So	cial security wages	4 Soc	al security to	ax withheld
PRIMARY LAND SERVIC	F			51789.13		3210.93	
LLC	_		5 Me	dicare wages and tips	6 Med	licare tax wit	
368 VETERANS MEMOF	RIAL HW			51789.13		750.94	
COMMACK NY 11725			<b>7</b> So	cial security tips	8 Allo	cated tips	
d Control number			9 Ad	vance EIC payment	<b>10</b> Dep	endent care	benefits
000218 12/AP2							
e Employee's first name and initia	l Last name	Suff.	<b>11</b> No	nqualified plans	12a See	instructions	for box 12
NANCY   CRAWFORD					g D	1970.	77
2313 SÁRAH DRIVE			13 Statute employ	ory Retirement Third-party /ee plan sick pay	12b		
LAFAYETTE LA 70555				X	o d e		
			<b>14</b> Ot	ner	12c		
					o d e		
				31.20 SDI	12d		
					o d		
f Employee's address and ZIP co	ode					1	
15 State Employer's state ID nun	nber 16 State wages, tips, etc.	17 State incom	ne tax	18 Local wages, tips, etc.	19 Local in	come tax	20 Locality name
NY   11-3583714	49818.36	3112	.10				
		1					1

Form W-2 Wage and Tax Statement Copy D—For Employer.



Department of the Treasury-Internal Revenue Service

For Privacy Act and Paperwork Reduction Act Notice, see the back of Copy D.

	□ CORRE	(If checked)			
PAYER'S name, street address, city,	state, ZIP code, and telephone no.	Payer's RTN (optional)	OMB No. 1545-0112		
COUNTRYWIDE HOME LO CUSTOMER SERVICE PO BOX 5170 SIMI VALLEY, CA 93062-:		1 Interest income \$ 56.84 2 Early withdrawal penalty		Inte	rest Income
		\$	Form <b>1099-INT</b>		
PAYER'S federal identification number	RECIPIENT'S identification number	3 Interest on U.S. Savings Bo	nds and Treas. obligati	ons	Сору В
13-26317719	432-10-9876	\$	•		For Recipient
RECIPIENT'S name PAUL M CRAWFORD		4 Federal income tax withheld	5 Investment expenses	S	This is important tax information and is being furnished to the Internal Revenue
Street address (including apt. no.)		6 Foreign tax paid	7 Foreign country or	U.S.	Service. If you are required to file a return,
2313 SARAH DRIVE		\$	possession		a negligence penalty or
City, state, and ZIP code		8 Tax-exempt interest	9 Specified private a	ctivity	other sanction may be imposed on you if this
LAFAYETTE, LA 70555			bond interest		income is taxable and
Account number (see instructions)					the IRS determines that it has not been
3697235432		<b> </b> \$	l <u>s</u>		reported.

Form 1099-INT

(keep for your records)

	∐ VOID ∟		CTED			
PAYER'S name, street address, city,	state, ZIP code, and tele	phone no.	Payer's RTN (optional)	OMB No. 1545-0112	1	
KINECTA CTA FEDERAL G	CREDIT UNION		322278073			
1440 ROSECRANS AVE			1 Interest income	2008		
MANHATTAN BEACH CA	90266		\$ 1,460.66		Interes	t Income
			2 Early withdrawal penalty	]		
			\$	Form <b>1099-INT</b>		
PAYER'S federal identification number	RECIPIENT'S identifica	tion number	3 Interest on U.S. Savings Bo	nds and Treas. obligati	ions	Copy C
95-6038909	765-44-1234		\$			Copy C For Payer
RECIPIENT'S name			4 Federal income tax withheld	5 Investment expense	s	101 Fayer
NANCY J CRAWFORD			\$	<b> </b>  \$		For Privacy Act and Paperwork
Street address (including apt. no.)			6 Foreign tax paid	7 Foreign country or	U.S.	Reduction Act Notice, see the
2313 SARAH DRIVE			\$	possession		2008 General
City, state, and ZIP code			8 Tax-exempt interest	9 Specified private a	ctivity	Instructions for
LAFAYETTE LA 70555				bond interest		Forms 1099, 1098, 5498,
Account number (see instructions)		2nd TIN not.	1			and W-2G.
3697235432			<b> </b> \$	<b>S</b>		

Form 1099-INT

		CTED (if checked)		
PAYER'S name, street address, city, The Bank of New York Mell State of Israel 111 Sanders Creek Parkwa East Syracuse, NY 13057	on	Original issue discount for 2008*      378.78      Other periodic interest	OMB No. 1545-0117	Original Issue Discount
		\$	Form <b>1099-OID</b>	
PAYER'S federal identification number	RECIPIENT'S identification number	3 Early withdrawal penalty	4 Federal income tax withh	eld Copy B
13-5160382	432-10-9876	\$	\$	For Recipient
RECIPIENT'S name		5 Description	_	This is important tax information and is
Paul M Crawford		465138VQ5		being furnished to the Internal Revenue Service. If you are
Street address (including apt. no.)		6 Original issue discount on U	J.S. Treasury obligations*	required to file a
2313 Sarah Drive		\$		return, a negligence penalty or other
City, state, and ZIP code		7 Investment expenses		sanction may be
Lafayette, LA 70555		\$		imposed on you if this income is taxable and
Account number (see instructions) 3697235432		* This may not be the corr income tax return. See ins	ect figure to report on your tructions on the back.	the IRS determines that it has not been reported.

Form **1099-OID** 

(keep for your records)

## ☐ CORRECTED (if checked)

PAYER'S name, street address, city	, state, ZIP code, and telephone no.	1a Total ordinary dividends	OMB No. 1545-0110	
American Funds PO Box 25065 Santa Ana CA 92799-5	065	\$ 33.39 <b>1b</b> Qualified dividends  \$ 15.37	20 <b>08</b>	Dividends and Distributions
		2a Total capital gain distr.	2b Unrecap. Sec. 125	GO gain Copy B
		\$ 174.47	\$	For Recipient
PAYER'S federal identification number	RECIPIENT'S identification number			
95-4253845	432-10-9876			
RECIPIENT'S name	•	2c Section 1202 gain	2d Collectibles (28%)	gain This is important
Paul M Crawford		\$	\$	tax information
Faul M Clawlold		3 Nondividend distributions \$	4 Federal income tax w	ithheld and is being furnished to the
Street address (including apt. no.)		•	5 Investment expense	Internal Revenue Service. If you
2313 Sarah Drive				are required to
City, state, and ZIP code		6 Foreign tax paid	7 Foreign country or U.S. pos	file a return, a negligence
Lafayette LA 70555		\$ 1.65	Profession country of 0.5. pos	penalty or other
Account number (see instructions)		8 Cash liquidation distributions	Noncash liquidation distributions	sanction may be imposed on you if this income is
3697235432		\$	\$	taxable and the
				IRS determines that it has not been reported.

Form 1099-DIV

(keep for your records)

**UBS Financial Services Inc.** 

2431 EAST 61ST STREET 8TH FLOOR TULSA, OK 74136-1211

Account Number AB 12345 67

Tax Identification Number 432-10-9876

Page 1 of 9

**UBS Financial Services Inc.** 

2008 Consolidated Form 1099

Your Financial Advisor or Contact

P15L031991-X1

PAUL M CRAWFORD 2313 SARAH DRIVE LAFAYETTE, LA 70555

IMPORTANT NOTICE:

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. UBS Financial Services Inc., 1000 Harbor Boulevard, Weehawken, NJ 07086-6790 (Federal ID 13-2638166)

Form 1099-DIV Dividends and Distributions (OMB No. 1545-0110)

Line#	Category	 Amount
1a	Ordinary dividends (includes lines 1b and 5)	\$ 157.03
1b	Qualified dividends	0.00
2a	Total capital gain distributions (includes lines 2b, 2c, 2d)	0.00
2b	Unrecaptured section 1250 gain	0.00
2c	Section 1202 gain	0.00
2d	28% rate gain (Collectibles)	0.00
3	Nondividend distributions	0.00
4	Federal income tax withheld	0.00
5	Investment expenses	0.00
6	Foreign tax paid	0.00
7	Foreign country or U.S. possession	
8	Liquidation distributions - cash	0.00
9	Liquidation distributions - non-cash (fair market value)	 0.00

Form 1099-OID Original Issue Discount (OMB No. 1545-0117)

Line#	Category		Amount
1*	Original issue discount for 2008	\$	0.00
2	Other periodic interest		0.00
3	Early withdrawal penalty		0.00
4	Federal income tax withheld		0.00
5	Description		See details
6	Original issue discount on U.S. Trease	ury obligations	660.03
.7	Investment expenses		0.00
*This r	may not be the correct figure to report on yo	ur income tax retum. See enclosure for instr	ructions.

Form 1099-INT Interest Income (OMB No. 1545-0112)

Line#	Category	Amount
1	Interest income (not included on line 3)	\$ 6,631.28
2	Early withdrawal penalty	0.00
3	Interest on U.S. Savings Bonds and Treasury obligations	1,058.06
4	Federal income tax withheld	0.00
5	Investment expenses (included on line 1)	0.00
6	Foreign tax paid	0.00
7	Foreign country or U.S. possession	
8	Tax-exempt interest	0.00
9_	Specified private activity bond interest(included on line 8)	0.00

Only the forms applicable to your account are shown. Forms which are not applicable and therefore not shown include: Form 1099-MISC .

### Form 1099-B Proceeds From Broker & Barter Exchange

Transactions (OMB No. 1545-0715) Line# Category Amount 1a Date of sale or exchange Various Various 1b CUSIP number 2 Stocks, bonds, etc. reported to IRS (gross proceeds less commissions) \$ 35,426.83 Bartering 0.00 Federal income tax withheld 0.00 Number of shares exchanged 0 Classes of stock exchanged Various Description See details 2008 0.00 Profit or (loss) realized on futures contracts for 0.00 Unrealized profit or (loss) on open contracts - 12/31/2007 Total Unrealized profit or (loss) on open contracts -12/31/200 0.00 Aggregate profit or (loss) (from lines 8, 9 and 10) 0.00

Page 2 of 9

### **UBS Financial Services Inc.**

### 2008 Consolidated Form 1099

P15L031992-X1

### **Details for Items Reported on Forms 1099**

Dividends and Distributions Details Reported on Form 1099-DIV

escription	Additional Information	Ex Date	Payment Date	Tax year		Amour
Ordinary dividends (less lines 1b and 5)						
RMA MONEY MKT. PORTFOLIO			01/24/08	2008		95.94
			02/22/08	2008	\$	12.30
			03/24/08	2008		4.35
			04/23/08	2008		6.90
			05/22/08	2008		5.05
			06/23/08	2008		5.30
			07/24/08	2008		5.28
			08/22/08	2008		5.52
			09/23/08	2008		5.39
			10/24/08	2008		4.80
			11/20/08	2008		2.75
			12/16/08	2008		.22
			12/23/08	2008		2.71
			12/31/08	2008		.52
Sub Total: RMA MONEY MKT. PORTFOLIO					\$	157.03
Total Line 1a Ordinary dividends (less lines 1b and 5)					s	157.03

Original Issue Discount Details Reported on Form 1099-OID
"Amortized acquisition premium" is provided for informational purposes only and is not reported to the IRS. See enclosure under the heading "Original Issue Discount" for more information.

Description (Line #5)	Cusip number	Days held	Quantity/Face amount	Amortized acquisition premium	 Amount
TINT DUE 02/15/15 TRSY INTEREST PAYMENT	912833DH0	71	5,000		32.45
	912833DH0	295	3,000		83.14
	912833DH0	366	6,000		199.65
TINT DUE 02/15/20 TINT TRSY INTREST	912833KY5	71	6,000		30.90
PAYMENT	912833KY5	295	4,000		87.99
	912833KY5	366	8,000		225.90
Total Line 6 Original issue discount on US Treasury Obligations					\$ 660.03

### **UBS Financial Services Inc.**

### 2008 Consolidated Form 1099

P15L031993-X1

#### Interest Income Details Reported on Form 1099-INT

In addition to amounts reported in Box 3, income from certain Federal Agency obligations reported in Box 1 may be exempt from state taxes. Please consult your tax advisor concerning your specific tax situation. For clients holding REMICs / Other CDOs: you may receive a corrected Consolidated Form 1099 in March. This Form will contain a Supplemental Information Statement comprised of rate accruals provided to us by the issuer(s) agents. This is information that is not available in January and is necessary for individual tax filing purposes. See enclosure for more information.

Description	Additional Information	Payment Date	Tax year	 Amoun
AMER GENL FIN CORP NTS 04.000% 031511 DTD031604		03/17/08	2008	100.00
FC091504 B/E		09/15/08	2008	100.00
Sub Total: AMER GENL FIN CORP NTS				\$ 200.00
BANK OF AMER CORP NTS 07.400% 011511 DTD012301		01/15/08	2008	148.00
FC071501		07/15/08	2008	148.00
Sub Total: BANK OF AMER CORP NTS				\$ 296.00
BELLSOUTH CORP M-W +15BP 04.750% 111512 DTD111504		05/15/08	2008	118.75
FC051505 NTS		11/15/08	2008	118.75
Sub Total: BELLSOUTH CORP M-W +15BP				\$ 237.50
CISCO SYSTEMS INC MW 05.250% 022211 DTD022206		02/22/08	2008	105.00
FC082206 +15BP NTS		08/22/08	2008	105.00
Sub Total: CISCO SYSTEMS INC MW				\$ 210.00
CITIGROUP INC NTS B/E 05.125% 050514 DTD050504		05/05/08	2008	128.13
FC110504		11/05/08	2008	128.13
Sub Total: CITIGROUP INC NTS B/E				\$ 256.26
COSTCO WHSL CORP 05.300% 031512 DTD022007		03/15/08	2008	106.00
FC091507 CALL@MW+10BPS		09/15/08	2008	106.00
Sub Total: COSTCO WHSL CORP				\$ 212.00
E.I. DU PONT DE NEMOURS 05.250% 121516 DTD121506		06/15/08	2008	78.75
FC061507 MW@ +15BP		12/15/08	2008	78.75
Sub Total: E.I. DU PONT DE NEMOURS				\$ 157.50
FHLMC 05.125 % DUE 071512		01/15/08	2008	179.38
DTD 071602 FC 01152003	Accrued interest	01/17/08	2008	2.56
		07/15/08	2008	76.88
Sub Total: FHLMC				\$ 258.82
FHLMC 05.750 % DUE 031509		03/15/08	2008	201.25
DTD 031299 FC 09151999	Accrued interest	06/23/08	2008	110.69
Sub Total: FHLMC				\$ 311.94

### **UBS Financial Services Inc.**

### 2008 Consolidated Form 1099

P15L031994-X1

#### Interest Income Details Reported on Form 1099-INT - continued

In addition to amounts reported in Box 3, income from certain Federal Agency obligations reported in Box 1 may be exempt from state taxes. Please consult your tax advisor concerning your specific tax situation.

For clients holding REMICs / Other CDOs: you may receive a corrected Consolidated Form 1099 in March. This Form will contain a Supplemental Information Statement comprised of rate accruals provided to us by the issuer(s) agents. This is information that is not available in January and is necessary for individual tax filling purposes. See enclosure for more information.

Description	Additional Information	Payment Date	Tax year	 Amount
FHLMC CALLABLE 05.200 % DUE 030519		03/05/08	2008	208.00
DTD 030504 FC 09052004		09/05/08	2008	208.00
Sub Total: FHLMC CALLABLE				\$ 416.00
FHLMC NTS 04.375 % DUE 071715		01/17/08	2008	109.38
DTD 071405 FC 01172006	Accrued interest	01/17/08	2008	.61
Sub Total: FHLMC NTS				\$ 109.99
FNMA 04.625 % DUE 101514 DTD 091704 FC 10152004		10/15/08	2008	\$ 161.88
FNMA SUBORDINATED 05.250 % DUE 080112		02/01/08	2008	183.75
DTD 072602 FC 02012003		08/01/08	2008	183.75
Sub Total: FNMA SUBORDINATED				\$ 367.50
FNMA SUBORDINATED 06.250 % DUE 020111		02/01/08	2008	218.75
DTD 020101 FC 08012001		08/01/08	2008	218.75
	Accrued interest	09/12/08	2008	53.47
Sub Total: FNMA SUBORDINATED				\$ 490.97
GENL ELEC CAP CORP 05.875% 021512 DTD021502		02/15/08	2008	205.63
FC081502 MTN		08/15/08	2008	205.63
Sub Total: GENL ELEC CAP CORP				\$ 411.26
HEWLETT PACKARD CO NTS 04.500% 030113 DTD030308 FC090108 CALL@M/W+25BPS		09/01/08	2008	\$ 89.00
HONEYWELL INTL INC NTS 07.500% 030110 DTD030100		03/01/08	2008	150.00
FC090100 GLOBAL		09/01/08	2008	150.00
Sub Total: HONEYWELL INTL INC NTS				\$ 300.00
HOUSEHOLD FIN CORP NTS 06.375% 101511 DTD102301		04/15/08	2008	127.50
FC041502 B/E		10/15/08	2008	127.50
Sub Total: HOUSEHOLD FIN CORP NTS				\$ 255.00
INTL BUSINESS MACH 05.375% 020109 DTD020199		02/01/08	2008	107.50
FC080199 MW/10BP NTS	Accrued interest	05/20/08	2008	66.89
Sub Total: INTL BUSINESS MACH				\$ 174.39

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### **UBS Financial Services Inc.**

### 2008 Consolidated Form 1099

P15L031995-X1

#### Interest Income Details Reported on Form 1099-INT - continued

In addition to amounts reported in Box 3, income from certain Federal Agency obligations reported in Box 1 may be exempt from state taxes. Please consult your tax advisor concerning your specific tax situation. For clients holding REMICs / Other CDOs: you may receive a corrected Consolidated Form 1099 in March. This Form will contain a Supplemental Information Statement comprised of rate accruals provided to us by the issuer(s) agents. This is information that is not available in January and is necessary for individual tax filing purposes. See enclosure for more information.

Description	Additional Information	Payment Date	Tax year		Amoun
J P MORGAN CHASE & CO 05.125% 091514 DTD091504		03/15/08	2008		128.13
FC031505		09/15/08	2008		128.13
Sub Total: J P MORGAN CHASE & CO				\$	256.26
LOWES COMPANIES INC NTS 05.600% 091512 DTD091107		03/15/08	2008		114.49
FC031508*MW + 20BP*		09/15/08	2008		112.00
Sub Total: LOWES COMPANIES INC NTS				\$	226.49
ORACLE CORP MW@+15BP NTS 05.000% 011511 DTD011306		01/15/08	2008		125.00
FC071506 B/E		07/15/08	2008		125.00
Sub Total: ORACLE CORP MW@+15BP NTS				\$_	250.00
VERIZON GLOBAL FDG CORP 04.900% 091515 DTD091305		03/15/08	2008		122.50
FC031506 NTS B/E MW+20BP		09/15/08	2008		122.50
Sub Total: VERIZON GLOBAL FDG CORP				\$	245.00
WAL MART STORES INC B/E 06.875% 081009 DTD081099		02/10/08	2008		240.63
FC021000 GLOBAL BNDS		08/10/08	2008		240.63
Sub Total: WAL MART STORES INC B/E					481.26
WELLS FARGO & CO NEW SUB 05.125% 091516 DTD091504		03/15/08	2008		128.13
FC031505 NOTES NTS		09/15/08	2008		128.13
Sub Total: WELLS FARGO & CO NEW SUB				\$	256.26
Total Line 1 Interest income (less line 3)				\$	6,631.28
US TSY BOND 7.8750% DUE 02/15/21		02/15/08	2008		275.63
DTD 02/15/91 FC 08/15/91	Accrued interest	03/11/08	2008		5.63
5 15 52 15(61 ) 5 50/10(61	Accided interest	08/15/08	2008		236.25
Sub Total: US TSY BOND 7.8750%				\$	517.51
US TSY NOTE 04.375 % DUE 08/15/12		02/15/08	2008		65.63
DTD 08/15/02 FC 02/15/03		08/15/08	2008		65.63
Sub Total: US TSY NOTE 04.375 %				\$	131.26

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### **UBS Financial Services Inc.**

### 2008 Consolidated Form 1099

P15L031996-X1

#### Interest Income Details Reported on Form 1099-INT - continued

In addition to amounts reported in Box 3, income from certain Federal Agency obligations reported in Box 1 may be exempt from state taxes. Please consult your tax advisor concerning your specific tax situation. For clients holding REMICs / Other CDOs: you may receive a corrected Consolidated Form 1099 in March. This Form will contain a Supplemental Information Statement comprised of rate accruals provided to us by the issuer(s) agents. This is information that is not available in January and is necessary for individual tax filing purposes. See enclosure for more information.

<u>Description</u>	Additional Information	Payment Date	Tax year		Amount
US TSY NOTE 06.000 % DUE 08/15/09		02/15/08	2008		150.00
DTD 08/15/99 FC 02/15/00	Accrued interest	03/11/08	2008		4.29
		08/15/08	2008		120.00
Sub Total: US TSY NOTE 06.000 %				\$_	274.29
US TSY NOTE 04.500 % DUE 05/15/17		05/15/08	2008		67.50
DTD 05/15/07 FC 11/15/07		11/15/08	2008		67.50
Sub Total: US TSY NOTE 04.500 %				\$	135.00
Total Line 3 Interest on U.S. Savings Bonds and Treasury obligations				s	1.058.06

#### Proceeds from Broker Transactions Details Reported on Form 1099-B

"Net proceeds" is the amount reported to the IRS. Accrued interest is reported on Form 1099-INT and details are also included in that Form's detail section.

Date of sale or activity (Line #1a)	Activity	Quantity/ Face value/ Shares exchanged	Description (Line #7)	Class of stock exchanged (Line #6)	Cusip number (Line #1b)	Net proceeds (Line #2)	Accrued interest	Federal income tax withheld (Line #4)
01/17/08	Sell	6,000	FHLMC 05.125 % DUE 071512 DTD 071602 FC 01152003	(	3134A4QD9	6,459.85	2.56	.00
06/23/08	Sell	7,000	FHLMC 05.750 % DUE 031509 DTD 031299 FC 09151999		3134A3EM4	7,137.94	110.69	.00
01/17/08	Sell	5,000	FHLMC NTS 04.375 % DUE 071715 DTD 071405 FC 01172006		3134A4VC5	5,192.22	.61	.00
09/12/08	Sell	7,000	FNMA SUBORDINATED 06.250 % DUE 020111 DTD 020101 FC 08012001		31359MGT4	7,367.50	53.47	.00
05/20/08	Sell	4,000	INTL BUSINESS MACH 05.375% 020109 DTD020199 FC080199 MW/10BP NTS		459200AT8	4,072.68	66.89	.00
03/11/08	Sell	2,000	TINT DUE 02/15/15 TRSY INTEREST PAYMENT		912833DH0	1,584.44	.00	.00

### 2008 Consolidated Form 1099

P15L031997-X1

Proceeds from Broker Transactions Details Reported on Form 1099-B - continued

Date of sale		nount reported to the IRS. Accrued interest Quantity/	t is reported on Form 1099-IN Land	details are also included in that Form	n's detail section.			
or activity (Line #1a)	Activity	Face value/ Shares exchanged D	escription (Line #7)	Class of stock exchanged (Line #6)	Cusip number (Line #1b)	Net proceeds (Line #2)	Accrued interest	Federal income ta: withheld (Line #4)
03/11/08	Sell	TI	INT DUE 02/15/20 INT TRSY INTREST AYMENT		912833KY5	1,180.36	.00	.00
03/11/08	Sell	D	S TSY BOND 7.8750% UE 02/15/21 TD 02/15/91 FC 08/15/91		912810EH7	1,370.63	5.63	.00
03/11/08	Sell	D	S TSY NOTE 06.000 % UE 08/15/09 TD 08/15/99 FC 02/15/00		9128275N8	1,061.21	4.29	.00
			Total			35.426.83 \$	244.14	\$ 0.00

Other Income Details Not Reported to the Internal Revenue Service
The items in this section are provided to assist you with your tax return preparation. You should discuss with your tax preparer or tax advisor the appropriate tax treatment of these fees and expenses. \* Applicable to Tax-exempt Original Issue Discount information only

	· · · · · · · · · · · · · · · · · · ·			* Quantity/		* Amortized	
Activity	Description	Cusip number	* Days held	Face amount Payment Date	Tax year a	acquisition premium	 Amount
Program Fees	MANAGED ACCOUNT FEE			01/24/08	2008		344.58
				04/23/08	2008		350.21
				07/24/08	2008		347.83
				10/24/08	2008		337.32
	Sub Total: MANAGED ACCO	UNT FEE					\$ 1,379.94
	Total Program Fees						\$ 1,379.94

### 2008 Consolidated Form 1099

P15L031998-X1

### 2008 Realized Gain/Loss Summary (Includes sale proceeds not reported on Form 1099-B)

This Realized Gain/Loss Summary is not a tax reporting document and has not been submitted to the IRS. If your sale amount matches the amount on Form 1099-B, which is reported to the IRS, it is marked as such. Please rely on the confirmations previously provided to you as your official activity record.

Estimated 2008 Gain/Loss for transactions with trade dates through 12/31/08 has been incorporated into this statement. Realized gain/loss is based on the sales amount less the cost basis. Please note that gain or loss recognized on the sale or redemption of certain Structured Products may be ordinary, and not capital, gain or loss. Please check with your tax advisor. Note that the Original Cost Basis column is only populated for transactions of securities that have had their basis reduced due to premium amortization or increased due to OID accretion.

The cost basis of the oldest security lot (first-in, first-out or FIFO method of accounting) is assigned to a sale to calculate Gain/Loss unless you identified a specific lot (a "versus purchase" or "VSP" order) when you placed your sell order. An asterisk (\*) indicates a UBS Financial Services adjustment to cost basis. The number "1" indicates cost basis information has been provided by a source other than UBS Financial Services. Gain/Loss may not have been adjusted for all capital changes. Gain/Loss values that may be subject to Wash Sale provisions are not indicated here. "Earnings" in the Purchase Date column indicates the position sold was acquired on various dates through dividend reinvestment and that the Gain/Loss has been aggregated.

Cost basis for coupon tax-exempt municipal securities (including securities subject to AMT) has been adjusted for mandatory amortization of bond premium. The OID amount reported on your Form 1099-OID is not adjusted for Market Discount, Acquisition Premium, or Bond Premium. Therefore, the amortization and accretion adjustments used here may not be consistent with the Form 1099-OID amount because the reporting requirements are different.

Gain/Loss from short sale closings are reported as short-term regardless of the holding period of property used to close the short position. Clients should consult their tax advisors as to whether exceptions may apply in their particular case to change this classification. The possible application of the "Constructive Sale" provisions (Sec. 1259) for short-against-the box transactions is not considered. Clients should discuss the possible application of these provisions with their tax advisor.

Total:	\$ 35,198.08	\$ 35,426.83	\$ 838.72	\$ -609.97	\$ 228.75
Sub Total:	\$ 35,198.08	\$ 35,426.83	\$ 838.72	\$ -609.97	\$ 228.75
Long-term Gain/Loss:	23,933.16	23,833.09	486.02	-586.09	-100.07
Short-term Gain/Loss:	\$ 11,264.92	\$ 11,593.74	\$ 352.70	\$ -23.88	\$ 328.82
	 Purchase	Sale	 Gains	 Losses	 Gain/Loss
					Net

#### Short-Term Gain/Loss

This section includes securities held for less than one year, and option contracts that are not reported on Form 1099-B.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	Remarks	Matches 1099-B
FHLMC 05.125 % DUE 071512 DTD 071602 FC 01152003	Trade	6,000.000		10/18/07	01/17/08	6,459.85	6,134.30	325.55		Υ
INTL BUSINESS MACH 05.375% 020109 DTD020199 FC080199 MW/10BP NTS	Trade	4,000.000		01/23/08	05/20/08	4,072.68	4,096.56	-23.88		Υ
US TSY NOTE 06.000 % DUE 08/15/09 DTD 08/15/99 FC 02/15/00	Trade	1,000.000		09/04/07	03/11/08	1,061.21	1,034.06	27.15		Y
Total Short-Term Gain/Loss						11,593.74	11,264.92	328.82		

#### Account Number AB 12345 67 Your Financial Advisor or Contact

Page 9 of 9

### **UBS Financial Services Inc.**

### 2008 Consolidated Form 1099

P15L031999-X1

### Long-Term Gain/Loss

This section includes securities held for	more than one year, a									
Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	Remarks	Matches 1099-E
FHLMC			Dasis	Date Acquired			Les de la companya de		Remarks	1099-6
05.750 % DUE 031509	Trade	4,000.000		12/23/03	06/23/08	4,078.82	4,382.00	-303.18		v
DTD 031299 FC 09151999	Trade	3,000.000		02/04/04	06/23/08	3,059.12	3,314.73	-255.61		
FHLMC NTS 04.375 % DUE 071715 DTD 071405 FC 01172006	Trade	5,000.000	4,911.20	09/20/05	01/17/08	5,192.22	4,911.20	281.02		Υ
FNMA SUBORDINATED 06.250 % DUE 020111 DTD 020101 FC 08012001	Trade	7,000.000		12/05/06	09/12/08	7,367.50	7,394.80	-27.30		Y
TINT DUE 02/15/15 TRSY INTEREST PAYMENT	Trade	2,000.000	1,189.72	12/18/03	03/11/08	1,584.44	1,448.70	135.74		Y
TINT DUE 02/15/20 TINT TRSY INTREST PAYMENT	Trade	2,000.000	991.30	02/03/05	03/11/08	1,180.36	1,145.48	34.88		Y
US TSY BOND 7.8750% DUE 02/15/21 DTD 02/15/91 FC 08/15/91	Trade	1,000.000		02/23/06	03/11/08	1,370.63	1,336.25	34.38		Υ
Total Long-Term Gain/Loss	_					23,833.09	23,933.16	-100.07		22.00

	∟ CORRE	ECTED (if checked)			
PAYER'S name, street address, city,	state, ZIP code, and telephone no.	1a Date of sale or exchange 10/26/2008	OMB No. 1545-0715		Proceeds From Broker and arter Exchange
Mellon Investor Service		1b CUSIP no.	2008		Transactions
480 Wasington Blvd. Jersey City, NJ 07310	5	05349910	Form <b>1099-B</b>		
		2 Stocks, bonds, etc.  Reported to IRS Gross proceeds  Gross proceeds les			ommissions and option premium
PAYER'S federal identification number	RECIPIENT'S identification number	3 Bartering	4 Federal income tax v	vithheld	
22-3367522	432-10-9876	\$	\$		Copy E
PAUL M CRAWFORD		5 No. of shares exchanged	6 Classes of stock exchanged		For Recipien This is important ta information and i
Street address (including apt. no.)		7 Description	•		being furnished to th Internal Revenu
2313 SARAH DRIVE					Service. If you ar required to file a return
City, state, and ZIP code		8 Profit or (loss) realized in 2008	9 Unrealized profit or ( open contracts—12/		a negligence penalty of other sanction may be imposed on you if thi
LAFAYETTE, LA		\$	\$		income is taxable and the IRS determines that
CORPORATION'S name		10 Unrealized profit or (loss) on open contracts-12/31/2008	11 Aggregate profit or (	loss)	it has not bee reported
		\$	\$		
Account number (see instructions)		12 If the box is checked, the re their tax return based on the		on	
123456789					
Form 1099-B	(keep for your record	ds)	Department of the Tr	easury -	Internal Revenue Service

UOID LCOR	RECTED			
Name, address, and ZIP code of RIC or REIT  NATIONAL FINANCIAL SERVICES LLC	OMB No. 1545-0145	Noti	ce to Shareholder of Long-Term Capita	
161 DEVONSHIRE STREET BOSTON MA 02110	2008	For calendar year 2008, or other tax regulated investment company (Riversell estate investment trust (Riversell estate investment estate estate investment estate e		
			beginning, 2	008, and
	Form <b>2439</b>		ending, 2	0
Identification number of RIC or REIT	1a Total undistributed I	ong-term	capital gains	
04-3523567			597.81	Conv. D
Shareholder's identifying number	1b Unrecaptured section	n 1250 g	gain	Copy D
432-10-9876			16.31	For records of the
Shareholder's name, address, and ZIP code	1c Section 1202 gain		1d Collectibles (28%) gain	regulated investment
PAUL M CRAWFORD	0.0	00	0.00	company or the
2313 SARAH DRIVE LAFAYETTE LA 70555	2 Tax paid by the RIC	or REIT	on the box 1a gains	real estate investment trust.
			209.24	

Form **2439** 

	☐ CORRE	CTI	ED (if checked)				
FILER'S name, street address, city, s	tate, ZIP code, and telephone no.	1	Date of closing	OMB No. 1545-0997			
Campione & Campione, P.A. 31 Royal Palm Pointe			11/19/2007	2008	∩∩O Proceeds Fr		
Vero Beach, FL 32960		2	Gross proceeds		E	state Transactions	
		\$	110,000.00	Form <b>1099-S</b>			
FILER'S federal identification number	TRANSFEROR'S identification number	3	Address or legal description	1		Copy E	
20-1167488	432-10-9876					For Transfero	
TRANSFEROR'S name Paul M Crawford						This is important ta information and is bein furnished to the Interna Revenue Service. If yo	
Street address (including apt. no.)						are required to file return, a negligenc	
2313 Sarah Drive						penalty or other	
City, state, and ZIP code		4	Transferor received or will	receive property or service		sanction may b imposed on you if thi	
Lafayette, LA 70555		"	as part of the consideratio		· 🗌	item is required to b	
Account or escrow number (see instructions)			Buyer's part of real estate	tax		reported and the IRS determines that it ha	
3697235432		\$	415.54			not been reported	

Form 1099-S

(keep for your records)

	☐ VOID ☐ CORRE	CTI	ED					
PAYER'S name, street address, city, state, and ZIP code USAA FEDERAL SAVINGS BANK			Gross distribut	ion	ON	B No. 1545-0119		istributions From nsions, Annuities, Retirement or
C/O USAA LIFE INSURANCI 9800 FREDERICKSBURG R		\$		736.98		<b>െ</b> വ		Profit-Sharing
SAN ANTONIO TX 78288		2a Taxable amount			1	2008		Plans, IRAs,
								Insurance Contracts, etc.
		\$		736.98	F	orm 1099-R		Oontracts, etc.
		2b	Taxable amour			Total		Copy 1
			not determined			distributio		For
PAYER'S federal identification number	RECIPIENT'S identification number	3	Capital gain (ir in box 2a)	ncluded	4	Federal income withheld	tax	State, City,
Trainiber	Hambol		III DOX Zuj			Withinoid		or Local Tax Department
74 6303730	422.40.0076	φ.			۳ ا		72.70	Tux Bopurunont
74-6393739	432-10-9876	\$			\$		73.70	
RECIPIENT'S name PAUL M CRAWFORD		5	Employee contr /Designated Ro contributions or insurance prem	th ·	6	Net unrealized appreciation in employer's sec		
		\$	•		\$			
Street address (including apt. no	o.)	7	Distribution code(s)	IRA/ SEP/	_	Other		
2313 SARAH DRIVE			4	SIMPLE	\$		%	
City, state, and ZIP code		9a		of total	9b	Total employee cor	ntributions	
LAFAYETTE LA 70555			distribution	%	\$			
	1st year of desig. Roth contrib.		State tax withhe	eld	11	State/Payer's s	tate no.	12 State distribution
		\$				LA		\$
		\$				746393739		\$
Account number (see instructions)		13 \$	Local tax withh	eld	14	Name of locali	ty	15 Local distribution
3697235432		\$						\$

Form 1099-R

		:C1	ED (it checked)				
PAYER'S name, street address, city	, state, ZIP code, and telephone no.	1	Rents	ON	1B No. 1545-0115		
TUFTS MEDICAL 100 BEACON ST. BOSTON, MA 02100		\$			2008	ı	Miscellaneous Income
		\$		Fo	m 1099-MISC		
		3		4	Federal income tax	withheld	Сору В
		\$		\$			For Recipient
PAYER'S federal identification number	RECIPIENT'S identification number	5	Fishing boat proceeds	6	Medical and health care	e payments	
02-9876543	432-10-9876	\$		\$	5,000.00		
RECIPIENT'S name		7	Nonemployee compensation	8	Substitute payments dividends or interest	in lieu of	This is important tax information and is
PAUL M CRAWFORD		\$		\$			being furnished to the Internal Revenue
Street address (including apt. no.)		9	Payer made direct sales of \$5,000 or more of consumer	10	Crop insurance p	roceeds	Service. If you are required to file a return, a negligence
2313 SARAH DRIVE			products to a buyer (recipient) for resale ▶	\$			penalty or other sanction may be
City, state, and ZIP code		11		12		,	imposed on you if
LAFAYETTE, LA 70555							this income is taxable and the IRS
Account number (see instructions)		13	Excess golden parachute payments	14	Gross proceeds pan attorney	paid to	determines that it has not been reported.
		\$		\$			'
15a Section 409A deferrals	15b Section 409A income	16		17	State/Payer's stat	te no.	18 State income
		\$					\$
<u> </u>	] \$	\$					\$

Form 1099-MISC

(keep for your records)

		:01	ED (it checked)				
PAYER'S name, street address, city.	, state, ZIP code, and telephone no.	1	Rents	ΟN	MB No. 1545-0115		
Gloucester Fishing, LLC 100 Main Street		\$	Royalties		2008	ı	Miscellaneous Income
Gloucester, MA 01930			-				
		\$		Fo	m 1099-MISC		
		3	Other income	4	Federal income tax	withheld	Сору В
		\$		\$			For Recipient
PAYER'S federal identification number	RECIPIENT'S identification number	5	Fishing boat proceeds	6	Medical and health care	e payments	
04-1234567	432-10-9876	\$	14,000.00	\$			
RECIPIENT'S name Paul Crawford		7	Nonemployee compensation	8	Substitute payments dividends or interest	in lieu of	This is important tax information and is being furnished to
raul Clawlold		\$		\$			the Internal Revenue Service. If you are
Street address (including apt. no.)		9	Payer made direct sales of \$5,000 or more of consumer		Crop insurance pr	roceeds	required to file a return, a negligence
2313 Sarah Drive			products to a buyer (recipient) for resale ►	\$			penalty or other sanction may be
City, state, and ZIP code		11	1	12		1	imposed on you if
Lafayette, LA 70555		<b> </b>					this income is taxable and the IRS
Account number (see instructions)		13	Excess golden parachute payments	14	Gross proceeds p an attorney	aid to	determines that it has not been reported.
		\$		\$			reported.
15a Section 409A deferrals	15b Section 409A income	16	State tax withheld	17	State/Payer's stat	e no.	18 State income
		\$					\$
\$	\$	\$					\$

Form 1099-MISC

(keep for your records)

	∟ CORRE	ECT	ED (if checked)				
PAYER'S name, street address, city	, state, ZIP code, and telephone no.	1	Rents	ΟN	1B No. 1545-0115		
POINTE CONCEPTION N	1EDICAL, INC.	1 \$	2,400.00		$\triangle \triangle \cap O$		Miscellaneous
749 WARD DRIVE		2	Royalties	1	2008		Income
SANTA BARBARA, CA 9	3111		-				
		\$		Fo	m 1099-MISC		
		3	Other income	4	Federal income tax	withheld	Сору В
		\$		\$			For Recipient
PAYER'S federal identification number	RECIPIENT'S identification number	5	Fishing boat proceeds	6	Medical and health care	e payments	
20-2836870	432-10-9876	\$		\$			
RECIPIENT'S name		7	Nonemployee compensation	8	Substitute payments dividends or interest	in lieu of	This is important tax
DALII M CDAWGODD							information and is being furnished to
PAUL M CRAWFORD		\$	3,375.00	\$			the Internal Revenue
Street address (including apt. no.)		9	Payer made direct sales of \$5.000 or more of consumer		Crop insurance p	roceeds	Service. If you are required to file a
2313 SARAH DRIVE			products to a buyer (recipient) for resale ▶	\$			return, a negligence penalty or other sanction may be
City, state, and ZIP code		11	r	12	*	1	imposed on you if
LAFAYETTE, LA 70555		ļ.					this income is taxable and the IRS
Account number (see instructions)		13	Excess golden parachute payments	14	Gross proceeds pan attorney	paid to	determines that it has not been
		\$		\$			reported.
15a Section 409A deferrals	15b Section 409A income	16	State tax withheld	+ -	State/Payer's stat	te no.	18 State income
		\$					\$
<b> </b> \$	<b> </b> \$	\$		[			\$

Form 1099-MISC

(keep for your records)

						Final K-1	Amend	ded K-1	OMB No. 1545-0099
	nedule K-1 rm 1065)		2008		Pa	art III			Current Year Income, s, and Other Items
	ortment of the Treasury nal Revenue Service		ar year 2008, or tax	2008	1	Ordinary	business income (loss)	15	Credits
Pai	rtner's Share o	endir	ng, 2		2	Net renta	al real estate income (loss	)	
	edits, etc.		orm and separate instruc	tions.	3	Other ne	t rental income (loss)	16 A	Foreign transactions VARIOUS
E		tion About the	•		4	Guarante	eed payments	В	97
_	11-3801844				5	Interest i	income 23	С	24
В	Partnership's name, add	HOLDINGS LLC			6a	Ordinary	dividends 46	D	17
	444 COLUMBUS SAN FRANCISCO		OK		6b	Qualified	dividends	G	18
С	IRS Center where partn	ership filed return			7	Royalties	3	Н	40
	Ogden, UT  X Check if this is a p				8	Net short	t-term capital gain (loss)		10
		tion About the			9a	Net long	-term capital gain (loss)	17 A	Alternative minimum tax (AMT) items
	Partner's identifying nui				9b	Collectib	les (28%) gain (loss)		
F	Partner's name, addres	-	P code		9c	Unrecap	tured section 1250 gain		
	2313 SARAH DR LAFAYETTE LA 7				10	Net sect	ion 1231 gain (loss)	18	Tax-exempt income and nondeductible expenses
					11	Other ind	come (loss)		
G	General partner or member-manager	r LLC X	Limited partner or other member	· LLC					
Н	X Domestic partner		Foreign partner					19	Distributions
I J	What type of entity is the Partner's share of profit	•			12	Section	179 deduction	Α	74
	Begi	nning 87000 %	Ending 0.087000	%	13 A	Other de	ductions 5	20	Other information
	Loss 0.0	087000 % 087000 % 05949 %	0.087000 0.087000 0.105949	% %	G		18	Α	74
v		,	0.103949	70	J		13	В	13
K	Partner's share of liabili Nonrecourse Qualified nonrecourse f	\$	1,299		14	Self-empl	loyment earnings (loss)		
	Recourse	_	79						
L	Partner's capital accou	nt analysis:			*Se	e attacl	ned statement for a	ıdditic	nal information.
	Beginning capital account Capital contributed during Current year increase (contributed withdrawals & distributed Ending capital account	unt \$	4,874 694 565 5,003	)	S Use Only				
	X Tax basis (	GAAP L Secti	on 704(b) book		For IRS				

endar year 2008, or tax	ı '	Ordinary business income (loss)	13	Credits
eginning, 2008		516,473	K	9,531
ending, 200	2	Net rental real estate income (loss)		
ome, Deductions,	3	Other net rental income (loss)		
of form and separate instructions.				
the Corporation	4	Interest income		
umber	5a	Ordinary dividends 35,087		
e, and ZIP code	5b	Qualified dividends 35,087	14	Foreign transactions
	6	Royalties		
	7	Net short-term capital gain (loss)		
m	8a	Net long-term capital gain (loss)		
the Shareholder	8b	Collectibles (28%) gain (loss)		
	8c	Unrecaptured section 1250 gain		
e, and ZIP code	9	Net section 1231 gain (loss)		
	10	Other income (loss)	15 A	Alternative minimum tax (AMT) items -461
33.320654 %_				
	1			
	11	Section 179 deduction 35,987	16 C*	Items affecting shareholder basis STMT
	12	Other deductions		
	A	1,070	D	497,486
			17	Other information
			Α	35,087
		* See attached statement	for a	dditional information.

		$\Box$	Final K-1		Amend	led K-	1 OMB No. 1545-0092
Schedule K-1 (Form 1041)	2008	Pa	art III				of Current Year Income, , and Other Items
Department of the Treasury Internal Revenue Service	For calendar year 2008,	1	Interest i	income		11	Final year deductions
	or tax year beginning, 2008,	L_					
	and ending, 20	2a	Ordinary	dividends	2,854.		
D	and the same Bade attack	2b	Qualified	I dividends	2,034.		
	re of Income, Deductions,		Qualified		1,212.		
Credits, etc.	See back of form and instructions.	·   3	Net shor	t-term capital	•		
Part I Informa	tion About the Estate or Trust	┨			g		
	loyer identification number	4a	Net long	-term capital	gain		
		1			9,969.		
20-7210777		4b	28% rate	e gain		12	Alternative minimum tax adjustment
B Estate's or trust's nam	e					Α	40.
		4c	Unrecap	tured section	1250 gain	١.	
CRAWFORD, DA	AMORE TRUST					J	40.
		5		ortfolio and ness income			
O 514		-	nonbusii	iess income			
C Fiduciary's name, addr	ress, city, state, and ZIP code	<u> </u>	0	F	17.	-	
CUNTRUCT DANK	,	6	Ordinary	business inco	me		
SUNTRUST BANK TRUST TAX SERV		7	Net renta	al real estate i	ncome		
P.O. BOX 1908		1				13	Credits and credit recapture
ORLANDO, FL 32	802-1908	8	Other re	ntal income			·
		1					
		9	Directly a	apportioned d	eductions		
		1					
D Check if Form 104	11-T was filed and enter the date it was filed						
//_						14	Other information
		1				Α	732.
E Check if this is the	e final Form 1041 for the estate or trust					B*	
Down II Informed	tion About the Deneficion	10	Estate ta	ax deduction		_	STMT
Part IIInforma F Beneficiary's identifying	tion About the Beneficiary	-			_	ΙE	2.054
432-10-9876	, namber	1					2,854.
G Beneficiary's name, ad-	dress, city, state, and ZIP code	1					
•		1					
PAUL M CRAWFO	ORD	1					
2313 SARAH DRI		1					
LAFAYETTE, LA 7	0555		_		,		
		*S∈	e attach	ned statem	ent for a	dditio	onal information.
							d showing the
			_				directly apportioned ntal real estate, and
				l activity.	DUSINES:	5, 161	ital real estate, and
		·					
		1					
		1					
		<b> </b> ≥					
		For IRS Use Only					
		Se					
		s					
		1 €					
H Domestic beneficia	ary Foreign beneficiary	<u> </u>					

Page 2 Schedule K-1 (Form 1041) 2008

This list identifies the codes used on Schedule K-1 for beneficiaries and provides summarized reporting information for beneficiaries who file Form 1040. For detailed reporting and filing information, see the Instructions for Beneficiary Filing Form 1040 and the instructions for your income tax return.

		Report on
1.	Interest income	Form 1040, line 8a
2a.	Ordinary dividends	Form 1040, line 9a
2b.	Qualified dividends	Form 1040, line 9b
3.	Net short-term capital gain	Schedule D, line 5
4a.	Net long-term capital gain	Schedule D, line 12
4b.	28% rate gain	Line 4 of the worksheet for Schedule D, line 18
4c.	Unrecaptured section 1250 gain	Line 11 of the worksheet for Schedule D, line 19
5.	Other portfolio and nonbusiness income	Schedule E, line 33, column (f)
6.	Ordinary business income	Schedule E, line 33, column (d) or (f)
7.	Net rental real estate income	Schedule E, line 33, column (d) or (f)
8.	Other rental income	Schedule E, line 33, column (d) or (f)
9.	Directly apportioned deductions	
	Code	
	A Depreciation	Form 8582 or Schedule E, line 33, column (c) or (e)
	<b>B</b> Depletion	Form 8582 or Schedule E, line 33, column (c) or (e)
	<b>C</b> Amortization	Form 8582 or Schedule E, line 33, column (c) or (e)
10.	Estate tax deduction	Schedule A, line 28
11.	Final year deductions	
	A Excess deductions	Schedule A, line 23
	B Short-term capital loss carryover	Schedule D, line 5
	C Long-term capital loss carryover	Schedule D, line 12; line 5 of the wksht. for Sch. D, line 18; and line 16 of the wksht. for Sch. D, line 19
	<b>D</b> Net operating loss carryover — regular tax	Form 1040, line 21
	E Net operating loss carryover — minimum tax	Form 6251, line 28

12. Alternative minimum tax (AMT) items

Report on A Adjustment for minimum tax purposes Form 6251, line 15

B AMT adjustment attributable to qualified dividends

C AMT adjustment attributable to net short-term capital gain

D AMT adjustment attributable to net long-term capital gain

E AMT adjustment attributable to unrecaptured section 1250 gain

F AMT adjustment attributable to 28% rate gain

G Accelerated depreciation

**H** Depletion Amortization

J Exclusion items 2009 Form 8801

13. Credits and credit recapture

A Credit for estimated taxes Form 1040, line 63 B Credit for backup withholding Form 1040, line 62 Form 8586 (also see the C Low-income housing credit beneficiary's instructions)

See the beneficiary's

instructions and the Instructions for Form 6251

Form 3800, line 1c

Form 8844, line 3

Form 3800, line 1k

Form 3800, line 1w

D Qualified rehabilitation expenditures See the beneficiary's instructions

E Basis of other investment credit property

See the beneficiary's instructions

F Work opportunity credit Form 5884, line 3 G Welfare-to-work credit Form 3800, line 1b H Alcohol and cellulosic biofuels Form 6478, line 9 fuel credit

(also see the beneficiary's instructions)

I Credit for increasing research activities

J Renewable electricity, refined coal, See the beneficiary's instructions and Indian coal production credit

K Empowerment zone and renewal community employment credit

L Indian employment credit Form 3800, line 1g Form 3800, line 1h M Orphan drug credit

N Credit for employer-provided child

care and facilities

O Biodiesel and renewable diesel Form 8864, line 11 fuels credit (also see the beneficiary's instructions)

P Nonconventional source fuel credit Form 3800, line 1o Q Credit to holders of tax credit Form 8912, line 8

R Agricultural chemicals security credit Form 3800, line 1v S Energy efficient appliance credit Form 3800, line 1a

T Credit for employer differential wage payments

U Recapture of credits See the beneficiary's instructions

14. Other information

Form 1040, line 8b A Tax-exempt interest Form 1040, line 47 or **B** Foreign taxes Sch. A, line 8

C Qualified production activities Form 8903, line 7

income

Form 8903, line 15 D Form W-2 wages Form 4952, line 4a E Net investment income F Gross farm and fishing income Schedule E, line 42 See the Instructions for G Foreign trading gross receipts

(IRC 942(a))

Form 8873

**H** Other information See the beneficiary's instructions

Note. If you are a beneficiary who does not file a Form 1040, see instructions for the type of income tax return you are filing.

Page 4 Schedule K-1 (Form 1041) 2008

#### **Box 9—Directly Apportioned Deductions**

The fiduciary must attach a statement showing depreciation, depletion, and amortization directly apportioned to you, if any, for each activity reported in boxes 5 through 8.

#### Box 12—Alternative Minimum Tax Items

The information reported in box 12, codes A through I is used to prepare your Form 6251, Alternative Minimum Tax—Individuals. Code A, Adjustment for minimum tax purposes, is the total amount reported on Form 6251, line 15. Codes B through F represent the portion, if any, of the amount included in code A.

Codes B through F. If you have an amount in box 12 with code B, C, D, E, or F, see the instructions for lines 38, 39, and 40 of Form 6251.

Codes G through I. Include the amount with any of these codes on the applicable line of Form 6251.

Code J. Exclusion items. If you pay alternative minimum tax in 2008, the amount in box 12, code J will help you figure any minimum tax credit for 2009. See the 2009 Form 8801, Credit for Prior Year Minimum Tax—Individuals, Estates, and Trusts, for more information.

#### **Box 13—Credits and Credit Recapture**

Codes A through T list all the credits that may be allocated to you as a beneficiary. The corresponding line shows you what form to use when reporting the amount.

Code A. Credit for estimated taxes. The beneficiary treats this amount as a payment of estimated tax. To figure any underpayment and penalty on Form 2210, Underpayment of Estimated Tax by Individuals, Estates, and Trusts, treat the amount entered on box 13, code A, as an estimated tax payment made on January 15, 2009.

Note. Form 1041-T, Allocation of Estimated Tax Payments to Beneficiaries, must be timely filed by the fiduciary for the beneficiary to get the credit for an estimated tax payment.

Code C. Low-income housing credit. The fiduciary will provide you with a statement showing the amount to report on line 4 and 11 of Form 8586, Low-Income Housing Credit. If you only have an amount to report on line 4 of Form 8586 and your only source for the credit is a pass-through entity, such as an estate or trust, then you can report the amount on line 1d of Form 3800, General Business Credit, and you do not have to complete Form 8586.

Code D. Qualified rehabilitation expenditures. The fiduciary must provide you with a statement that shows the amount of any qualified rehabilitation expenditures and which line on Form 3468, Investment Credit, to report those expenditures.

Code E. Basis of other investment credit property. This code is used to report the basis of property for figuring the energy credit, the qualifying advanced coal project credit, and the qualifying gasification project credit on lines 2 through 4 of Form 3468. The fiduciary must provide you with a statement that shows the amount of basis and where to report it on Form 3468. If your statement includes an amount to be reported on line 5c, 5f, 5i, 11c, 11f, or 11i, then the statement must also provide additional information to report on the subsequent line of Form 3468.

Code H. Alcohol and cellulosic biofuel fuels credit. If this credit includes the small ethanol producer credit, the fiduciary will provide additional information on an attached statement. If a statement is attached, see the instructions for line 16 of Form 6478, Alcohol and Cellulosic Biofuel Fuels Credit.

If no statement is attached, report this amount on Form 6478, line 9.

Code J. Renewable electricity, refined coal, and Indian coal production credit. Complete Form 8835, Renewable Electricity, Refined Coal, and Indian Coal Production Credit. to figure the amount of your credit. The fiduciary must provide a statement showing the amount of credit to report on line 9 in Part I, and how much to report on line 29 in Part II of Form 8835.

Code O. Biodiesel and renewable diesel fuels credit. If this credit includes the small agri-biodiesel producer credit, the fiduciary will provide additional information on an attached statement. If no statement is attached, report this amount on line 11 of Form 8864, Biodiesel and Renewable Diesel Fuels Credit. If a statement is attached, see the instructions for Form 8864, line 11.

Code U. Recapture of credits. If you are required to recapture any credits, the fiduciary will provide a statement with the information you need to figure your credit recapture.

#### Box 14—Other Information

Code F. Gross farming and fishing income. The amount of farming and fishing income is included in box 6. This income is separately stated to help you determine if you are subject to a penalty for underpayment of estimated tax. Report the amount of gross farming and fishing income on Schedule E (Form 1040), line 42.

Code H. Other income. If this code is used, the fiduciary will provide you with any additional information you may need to file your return that is not shown elsewhere on this Schedule K-1.

	☐ CORRE	CTED	(if checked)			
PAYER'S name, street address, city, state, ZIP code, and telephone no.			ployment compensation	OMB No. 1545-0120		
Government of the District Office of the Chief Financia Office of Tax and Revenue 941 North Capitol Street, N	al Officer		e or local income tax ids, credits, or offsets	2008		Certain Government Payments
Washington, DC 20002		\$	63.11	Form <b>1099-G</b>		
PAYER'S federal identification number	RECIPIENT'S identification number	3 Box 2	2 amount is for tax year	4 Federal income tax	withheld	Сору В
53-6001131	432-10-9876		2007	\$		For Recipient
RECIPIENT'S name		5 ATAA	payments	6 Taxable grants		This is important tax
Paul M Crawford		\$		\$		information and is being furnished to the Internal Revenue
Street address (including apt. no.)		7 Agric	culture payments	8 Box 2 is trade or		Service. If you are required to file a return,
2313 Sarah Drive		\$		business income	<u> </u>	a negligence penalty or
City, state, and ZIP code						other sanction may be imposed on you if this
Lafayette, LA 70555						income is taxable and
Account number (see instructions)						the IRS determines that it has not been reported.

Form **1099-G** 

(keep for your records)

CRAWFORD, INC. 2313 SARAH DRIVE LAFAYETTE, LA 70555

#### FORM 1099-PATR Year 2008

PAYERS name, street address, city  STATELINE COOPERATIVE P.O. BOX 67 120 WALNUT STREET BURT, IA 505220000	, state, ZIP code & telephone πο.	2 Nonpatron	086.63 age distributions   .00	OMB No. 1545-0118 YEAR 2008	Taxable   Distributions   Received from   Cooperatives     COPY B
phone no. 515-924-3555		3 Perunit r	etain allocations	Form	for
		\$	.00	1099-PATR	Recipient
PAYER'S Federal ID Number 421023410	RECIPIENT'S ID Number   432-10-9876	4 Federal i	ncome tax withheld .00		
RECIPIENT'S name, street address, city, state, & ZIP  CRAWFORD, INC. 2313 SARAH DRIVE		•	n of nonqualified retain allocations .00	•	
LAFAYETTE, LA 70555				7 Investm	ent credit .00
		8 Work Oppo   \$	rtunity credit .00	\$	s AMT adjustment
Account number (see instructions)		10 Other cre	dits and deductions		·····
123456789101112		\$	.00		

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

Department of Treasury - Internal Revenue Service (Keep for your records)

	CORRECTED		
PAYER'S name, address, ZIP code, federal identification	1 Gross winnings	2 Federal income tax withheld	OMB No. 1545-0238
number, and telephone number	1,020.00	.00	2008
Tribal Casino Gaming Enterprises	3 Type of wager	4 Date won	<u> </u>
DBA Harrah's Cherokee Smoky Mtn Casino	99 SM .25	04   28   07	Form W-2G
HWY 19 & 441	5 Transaction	6 Race	Certain
Cherokee, NC 28719	02841	N/A	Gambling
	7 Winnings from identical wagers	8 Cashier	Winnings
	N/A		winnings
WINNER'S name, address (including apt. no.), and ZIP code	9 Winner's taxpayer identification no.	10 Window	
David M. Crossiford	432-10-9876	MAIN CAGE	
Paul M Crawford 2313 Sarah Drive	11 First I.D.	12 Second I.D.	
Lafayette, LA 70555	VISA 1743	A1B2C3D4E5F6	Copy 1
	13 State/Payer's state identification no.	14 State income tax withheld	For State Tax
	N/A	0.00	Department
Under penalties of perjury, I declare that, to the best of my knowledge and bel correctly identify me as the recipient of this payment and any payments from ide			
Signature ▶	Б	)ate ▶	

Form W-2G

	☐ CORRE	CTED (if checked)			
LENDER'S name, street address, city,	state, ZIP code, and telephone no.		OMB No. 1545-0877		
FEDERAL NATIONAL MTG. ASSOC. 3900 WISCONSIN AVE., N.W. WASHINGTON DC 20016			2008	Ab	Acquisition or andonment of sured Property
			Form <b>1099-A</b>	360	ureu Froperty
		1 Date of lender's acquisition or	2 Balance of principal		Сору В
LENDER'S federal identification number	BORROWER'S identification number	knowledge of abandonment	outstanding		For Borrower
52-0883107	432-10-9876	09/26/08	\$ 82,283.42		This is important tax
BORROWER'S name		3	4 Fair market value of	property	information and is being
PAUL M CRAWFORD			\$ 67,303.34		furnished to the Interna Revenue Service. If you are required to file a
Street address (including apt. no.)		5 Was borrower personally liab	ole for repayment of the	debt?	return, a negligence penalty or other
2313 SARAH DRIVE			Yes	X No	sanction may be
City, state, and ZIP code		6 Description of property			imposed on you if taxable income results
LAFAYETTE, LA 70555					from this transaction
Account number (see instructions)					and the IRS determines that it has not been
3697235432					reported.

Form 1099-A

(keep for your records)

	☐ CORRE	CTED (if checked)			
CREDITOR'S name, street address, city, state, and ZIP code  HSBC CARD SERVICES, INC. P.O. BOX 5216 CAROL STREAM IL 60197			OMB No. 1545-1424 2008		Cancellation of Debt
			Form <b>1099-C</b>		
CREDITOR'S federal identification number	DEBTOR'S identification number	1 Date canceled	2 Amount of debt can	celed	Сору В
36-3669862		03/31/2008	\$ 737.03		For Debtor
DEBTOR'S name PAUL M CRAWFORD		3 Interest if included in box 2 \$ 22.37	4		This is important tax information and is being furnished to the Interna Revenue Service. If you are required to file a
Street address (including apt. no.)		5 Debt description			return, a negligence
2313 SARAH DRIVE City, state, and ZIP code LAFAYETTE LA 70555		CREDIT CARD/LOC			penalty or other sanction may be imposed on you if taxable income results from this transaction
Account number (see instructions) 987654321		6 Bankruptcy (if checked)	7 Fair market value of	property	and the IRS determines that it has not been reported.

Form 1099-C

(keep for your records)

	☐ CORRE	CTED (if checked)			
TRUSTEE'S or ISSUER'S name, street address, city, state, and ZIP code  MORGAN STANLEY DW INC.  HARBORSIDE FINANCIAL CENTER  401 PLAZA 3, 4TH FLOOR  JERSEY CITY, NJ 07311		IRA contributions (other than amounts in boxes 2–4 and 8–10)     3,958.29     Rollover contributions	OMB No. 1545-0747		IRA Contribution Information
		\$ 0.00	Form <b>5498</b>		
TRUSTEE'S or ISSUER'S federal identification no.	PARTICIPANT'S social security number	3 Roth IRA conversion amount	4 Recharacterized contribu	utions	Сору Е
94-1671384	765-43-2109	\$ 0.00	\$ 0.00		
PARTICIPANT'S name		5 Fair market value of account	6 Life insurance cost included in box 1		Fo Participan
NANCY J CRAWFORD		\$ 23,230.33	\$ 0.00		This information
Street address (including apt. no.)		7 IRA SEP S	SIMPLE Roth IRA		is being
2313 SARAH DRIVE		X L			furnished to
City, state, and ZIP code		8 SEP contributions	9 SIMPLE contributions	;	the Interna
LAFAYETTE, LA 70555		\$ 0.00	\$ 0.00		Revenue
Account number (see instructions)		10 Roth IRA contributions	11 If checked, required		Service
123456789		\$ 0.00	minimum distribution for 2009		

Form **5498** 

(keep for your records)

		:CTED (if checked)		_	
TRUSTEE'S/PAYER'S name, street address, city, state, and ZIP code  Morgan Herring Morgan Green Rosenbluntt PO Box 2756 High Point, NC 27262			OMB No. 1545-1517 2008	Med	Distributions From an HSA, Archer MSA, or licare Advantage
			Form <b>1099-SA</b>		MSA
PAYER'S federal identification number	RECIPIENT'S identification number	1 Gross distribution	2 Earnings on exce	ss cont.	Сору В
56-0649557	432-10-9876	\$ 1498.50	\$		For
RECIPIENT'S name		3 Distribution code	4 FMV on date of c	leath	Recipient
Paul M Crawford			\$		·
Street address (including apt. no.)		5 HSA X		ı	This information
2313 Sarah Drive City, state, and ZIP code Lafayette, LA 70555		Archer MSA  MA MSA			is being furnished to the Internal Revenue Service.
Account number (see instructions)					

Form **1099-SA** 

(keep for your records)

		CTED (I	checked	d)				
HSA Bank, a Division of Webster		1 Employee or self-employed person's Archer MSA contributions made in 2008 and 2009 for 2008			HSA, Archer MSA, o Medicare Advantage			
		\$ 2 Total co	ontributions	0 made	20	80		MSA Information
Shebbygan, W 3300.	<b>.</b>	\$	1750.0	00	Form <b>5</b> 4	498-SA		
TRUSTEE'S federal identification number	PARTICIPANT'S social security number	3 Total HS	SA or Archer	MSA con	tributions m	ade in 2009 f	or 2008	
06-0273620	432-10-9876	\$				0.	00	Сору В
PARTICIPANT'S name		4 Rollover contributions 5 Fair market value of HSA, Archer MSA, or MA MSA				For		
Paul M Crawford		\$		0.00	\$	1733	.02	Participant
Street address (including apt. no.)		6 HSA	X					The information
2313 Sarah Drive City, state, and ZIP code		Archer MSA						in boxes 1 through 6 is being
Lafayette, LA 70555		MA MSA						furnished to the Internal Revenue
Account number (see instructions)								Service.
	3697235432							

Form **5498-SA** 

(keep for your records)

		☐ CORREC	CTE	D (if che	ecked)				
PAYER'S name, street address, city, state, ZIP code, and telephone no.  GENWORTH LIFE INSURANCE COMPANY P.O. BOX 40007			Gross long- benefits paid 52,540	d		1545-1519	Long-Term Care a		
LYNCHBURG, VA 24506-99	39			Accelerated penefits pai				,	Accelerated Death Benefits
			\$			Form 10	99-LTC		
PAYER'S federal identification number	POLICYHOLI	DER'S identification number	3	Day —	Daimhumaa		'S social secu	urity no.	Copy B
91-6027719	432-10	0-9876	Ш	Per X	Reimbursed amount		43-2109		For Policyholder
POLICYHOLDER'S name			INS	SURED'S na	ame				This is important tax
PAUL M CRAWFORD			N	ANCY J C	RAWFORD	1			information and is being furnished to the Internal Revenue Service. If you
Street address (including apt. no.)			Stre	eet address	s (including ap	ot. no.)			are required to file a return, a negligence
2313 SARAH DRIVE			2	313 SAR	AH DRIVE				penalty or other
City, state, and ZIP code			City	y, state, an	d ZIP code				sanction may be imposed on you if this
LAFAYETTE, LA 70555			L	AFAYETT	E, LA 705	55			item is required to be
Account number (see instructions)		4 Qualified contract	5 (	optional)	X	Chronically ill	Date cert	ified	reported and the IRS determines that it has
		X (optional)			Пт	erminally ill	12/04/	2008	not been reported.

Form 1099-LTC

(keep for your records)

	L CORREC⁻	TED (if checked)		
RECIPIENT'S/LENDER'S name, add	lress, and telephone number		OMB No. 1545-1576	
IOWA STUDENT LOAN LIQUIDITY CO ASHFORD II BLDG, 6775 VISTA DR WEST DES MOINES, IA 50266 800-243-7552			20 <b>08</b>	Student Loan Interest Statement
		per un consuper	Form <b>1098-E</b>	
RECIPIENT'S Federal identification no.	BORROWER'S social security number	1 Student loan interest red	eived by lender	Copy E
42-1137531	432-10-9876	\$ 536.2	:6	For Borrowe
BORROWER'S name  PAUL M CRAWFORD  2313 SARAH DRIVE  LAFAYETTE, LA 70555				This is important ta information and is bein furnished to the Interna Revenue Service. If yo are required to file return, a negligenc penalty or other sanctio may be imposed on you the IRS determines the an underpayment of ta results because yo
Account number (see instructions)		2 Box 1 includes loan of capitalized interest (if	•	cverstated a deduction
Form 1098-E	(keep fo	r vour records)	Department of the Tre	asury - Internal Revenue Service

You are receiving a 1098-E for the tax year 2008, or a corrected 1098-E for the tax year 2008. This form should replace any information you may have received from us recently.

If "Box 2" is checked above, the total in "Box 1" includes amounts received by the lender that paid loan origination fees and/or capitalized interest on loans made on or after September 1, 2004. If you have loans made before September 1, 2004, you may be able to deduct additional amounts not included in "Box 1". If you have any questions about allowable deductions for the interest and/or origination fees paid on your loans, please contact a tax professional.

If your address or telephone number has recently changed please provide this information to your servicer. Your servicer is identified in the upper left hand corner of this form, in the box titled "Recipient's/Lender's name, address and telephone number".

#### Instructions for Borrower

A person (including a financial institution, a governmental unit, and an educational institution) that receives interest payments of \$600 or more during the year on one or more qualified student loans must furnish this statement to you.

You may be able to deduct student loan interest that you actually paid in 2008 on your income tax return. However, you may not be able to deduct the full amount of interest reported on this statement. Do not contact the recipient/lender for explanations of the requirements for (and how to figure) any allowable deduction for the interest paid. Instead, for more information see Pub. 970, Tax Benefits for Education, and "Student Loan Interest Deduction Worksheet" in your Form 1040 or 1040A instructions.

Account number. May show an account or other unique number the payer assigned to distinguish your account.

Box 1. Shows the interest received by the lender during the year on one or more student loans made to you. For loans made on or after September 1, 2004, box 1 must include loan origination fees and capitalized interest received in 2008. If your loan was made before September 1, 2004, you may be able to deduct loan origination fees and capitalized interest not reported in box 1.

Box 2. Shows if loan origination fees and/or capitalized interest are included in box 1.

	☐ CORR	ECTED			
FILER'S name, street address, city, s LeTourneau University 2100 South Mobberly Ave Longview TX 75607	state, ZIP code, and telephone number	r 1 Payments received for qualified tuition and related expenses  2 Amounts billed for qualified tuition and related expenses  \$ 10,733.00	OMB No. 1545-1574 2008 Form 1098-T		Tuition Statement
FILER'S federal identification no. 75-1081109	STUDENT'S social security number 432-10-9876	If this box is checked, your has changed its reporting n			Copy B For Student
STUDENT'S name Paul M Crawford		Adjustments made for a prior year	5 Scholarships or grants	S	This is important
Street address (including apt. no.) 2313 Sarah Drive City, state, and ZIP code		6 Adjustments to scholarships or grants for a prior year	7 Checked if the amou in box 1 or 2 include: amounts for an academic period beginning January - March 2009 ▶		tax information and is being furnished to the Internal Revenue
Lafayette, LA Service Provider/Acct. No. (see instr.)	8 Checked if at least     half-time student	9 Checked if a graduate student	10 Ins. contract reimb./re	efund	Service.

Form **1098-T** 

(keep for your records)

☐ CORRECTED (if checked)						
PAYER'S/TRUSTEE'S name, street address,	city, state, ZIP code, and telephone number	1 Gross distribution	OMB No. 1545-1760		Payments From	
U.S. BANK NATIONAL ASSOCIATION SL-MO-L3CD P.O. BOX 524 ST LOUIS, MO 63166-0524		\$ 1,743.42 2 Earnings	2008		Qualified Education Programs (Under Sections	
		\$	Form <b>1099-Q</b>		529 and 530)	
PAYER'S/TRUSTEE'S federal identification no.	RECIPIENT'S social security number	3 Basis	4 Trustee-to-trustee		Сору В	
31-0841368	432-10-9876	\$	transfer		For Recipient	
RECIPIENT'S name		5 Check one:	6 If this box is check		This is important tax	
PAUL M CRAWFORD		Qualified tuition program—     Private	the recipient is not the designated beneficiary		information and is being furnished to the Internal Revenue	
Street address (including apt. no.)		Coverdell ESA     X			Service. If you are required to file a	
2313 SARAH DRIVE City, state, and ZIP code		If an <b>FMV</b> amount is shown be Benefits for Education, for ho		ax	return, a negligence penalty or other sanction may be	
LAFAYETTE. LA 70555		2007 FAIR MARKET V	ALUE		imposed on you if this income is taxable and	
Account number (see instructions) 3697235432		0.00 DISTRIBUTION CODE	1		the IRS determines that it has not been reported.	

Form 1099-Q

(keep for your records)

RECIPIENT'S/LENDER'S name, addr CHASE HOME FINANCE LLC 3415 VISION DRIVE COLUMBUS OH 43219	,	* Caution: The amount shown may not be fully deductible by you. Limits based on the loan amount and the cost and value of the secured property may apply. Also, you may only deduct interest to the extent it was incurred by you, actually paid by you, and not reimbursed by another person.	OMB No. 1545-0901 2008 Form 1098	Mortgage Interest Statement
RECIPIENT'S federal identification no.	PAYER'S social security number	1 Mortgage interest receive	d from payer(s)/borrower(	.,
20-1897196	432-10-9876	\$ 9,580.30		For Payer
PAYER'S/BORROWER'S name PAUL M CRAWFORD		2 Points paid on purchase o	of principal residence	The information in boxes 1, 2, 3, and 4 is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a
Street address (including apt. no.)		3 Refund of overpaid intere	negligence penalty or other sanction may be imposed on	
2313 SARAH DRIVE		\$	you if the IRS determines that an underpayment of tax	
City, state, and ZIP code		4 Mortgage insurance prem	results because you overstated a deduction for	
LAFAYETTE LA 70555		\$ 993.44	this mortgage interest or for	
Account number (see instructions)		5	these points or because you did not report this refund of	
3697235432		3,964.93		interest on your return.

Form **1098** 

(keep for your records)