Intuit



Intuit[®] Field Service Management ES

Get More Work Done

Replace paper work orders and clipboards with web-based and wireless services. Work orders are dispatched wirelessly and managed by workers using handheld devices. Real-time data flows from the field into your Intuit system, eliminating unnecessary travel, double data entry and endless stacks of paperwork.

- **DISPATCH:** Schedule and assign work in real time with GPS to maximize tech productivity and increase customer satisfaction
- DO: Automation maximizes office and field productivity so your technicians get more jobs done
- **DOCUMENT:** Wireless work orders and back office integration eliminate double data entry, reducing errors

Get Paid Faster

Let your field service teams create invoices at the job site, take or process payments immediately—then sync with Intuit QuickBooks Enterprise Solutions 9.0. Save days or even weeks off your time-to-invoice, so you get paid faster.

- INVOICE: Create invoices on site at the time of service
- **GET PAID:** Accept and process credit card payments on site to speed-up cash flow, reduce fees and eliminate bad debt
- **SYNC:** Synchronize with Enterprise Solutions 9.0 to reconcile payments

Do Payroll Better with TimeCard Add-On Module

Capture workers' time in the field automatically and get your technicians focused on billable work instead of paperwork.

- CAPTURE: Record time in the field with GPS verification for accurate payroll
- APPROVE: Review consolidated timesheets and approve with less effort
- LINK: Inputs data into your payroll system, so you don't have to

Get More Business with Service Agreements Add-On Module

Service agreements can be sold or renewed in the field at time of service. Preventative maintenance work orders (PMs) are auto-created, then assigned based on technician location and skills. Prepare and schedule PM visits proactively—so even slower times can be profitable.

- SELL: Sell more service agreements
- SCHEDULE: PM work orders are auto-created and easy to schedule
- **PREPARE:** Proactively prepare for PMs for efficient dispatch and prompt completion



The answer to who's doing what and where.

Intuit Field Service Management ES is built to help service businesses spend less time on paperwork and more time making money.

For more information, contact an Intuit Field Service Management ES consultant 1-866-379-6635

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