

## ProSeries vs Lacerte vs Intuit Tax Online – Complex CALCULATIONS Comparison

Form	ITO Basic	ITO Pro	ProSeries Basic	ProSeries Professional	Lacerte
SEP/Keogh/SIMPLE Contribution	X	X	X	X	X
Passive Activities	X	X	X	X	X
Alternative Minimum Tax	X	X	X	X	X
Household Employment Taxes	X	X	X	X	X
Suspended Losses	X	X	X (not at risk)	X	X
Partial Rental Ownership	X	X	X	X	X
Tax Preference Items (AMT)	X	X	X	X	X
Amended Returns	X	X	X	X	X
Estimated Payments	X	X	X	X	X
Charitable Contribution Limitations	X	X	X	X	X
Lump Sum Distributions	X	X	X	X	X
Carryovers	X	X	X (not at risk)	X	X
Business Use of Home	X	X	X	X	X
Education Optimizer	X	X	X	X	X
Employee Stock Options			X	X	

401 (k) Optimizer			X	X	
Vacation Homes	X	X	X	X	X
Like-Kind Exchanges	X	X	X	X	X
Net Operating Losses	X	X		X	X
Publicly Traded Partnerships	X	X		X	X
At-Risk Limitations Form 6198	X	X		X	X
Form 8271: Tax Shelter reporting form	X	X		X	X
Married Filing Joint /Split Report	X	X		X	X
Form 1045: Application for Tentative Refund (and related worksheets)	X	X		X	X
Form 5884: Work Opportunity Credit	X	X		X	X
Form 6765: Increasing Research Credit	X	X		X	X
Form 8845: Indian Employment Credit	X	X		X	X
Form 8846: Employer Tip Credit	X	X		X	X
Form 8861: Welfare to Work Credit	X	X		X	X
Form 8594: Asset Acquisition Statement	X	X		X	X
Form 4970: Tax on Accumulation Distribution of Trusts	X	X		X	X

Form 4852: Substitute Form W-2 or Form 1099-R	X	X		X	X
Form W-7P: Application for Preparer Tax Id Number	X	X		X	X
Form 8821: Tax Information Authorization	X	X		X	X
Late Penalties and Interest Worksheet	X	X		X	X
Form 2848: Power of Attorney	X	X		X	X
Form 8850: Prescreening notice for Work Opportunity Credit	X	X		X	X
Form 8859: DC First-Time Home buyer Credit	X	X		X	X
Form 8881: Credit for Small Employer Pension Plan Startup Costs	X	X		X	X
Oil & Gas Depletion					X
Consolidated Corporate Returns					X