

**ProSeries vs Lacerte vs Intuit Tax Online – KEY FEATURES Comparison**

<b>Key Feature Comparison</b>	<b>ITO Basic</b>	<b>ITO Pro</b>	<b>ProSeries Basic</b>	<b>ProSeries Professional</b>	<b>Lacerte</b>
1040 forms with schedules and calculations	X	X	X	X	X
Deep diagnostics to help you locate errors, omissions, and questionable entries	X	X	X	X	X
Integrated electronic-filing	X	X	X	X	X
Bank Products	X	X	X	X	X
Free U.S. based tech support with extended hours during peak seasons	<b>Chat Only</b>	<b>Chat Only</b>	X	X	X
Business forms including 1120, 1120S, 1065, 1041	X	X		X	X
Additional 1040 support such as 1040NR, Net Operating Loss & more	X	X		X	X
Input Screens (Non-forms based input) for rapid data entry	X	X		X	X
Network functionality for multiple user access	X	X		X	X
E-file Business Returns	X	X		X	X
Client Letter	X	X		X	X
One Click E-file	X	X			
Cloud Based	X	X			
Other Filings: 990, 706, 709, 5500	<b>990</b>	<b>990</b>		<b>all except 5500</b>	X
Missing Client Information tool to help with missing data				X	X
K-1 data import for business to 1040 transfers				X	X
Client Analyzer identifies clients impacted by tax changes and scenarios				X	X
Customizable Return	X	X		X	X

Printing					
Customizable Client Management Screen				X	X
Integration with QuickBooks				X	X
Integration with QuickBooks Online for Accountants (QBOA)	X	X			
Built in E-file reports			X	X	X
Global Billing				X	X
Client Invoices	X	X	X	X	X
Client Organizer Available				X	X
Client Checklist Available	X	X		X	
Customizable Client Letter				X	X
Customizable Client Reports					X
Customizable Client Status Tracking					X
Schedule D Excel Import (1040 only)		X			X
Paperless E-Organizer					X
Consolidated Corporate Returns					X
Kiddie Tax Link– 8615					X
Tax Planner				X	X
Control user access to program features for multi-user firms					X
In-product tax help and forms search	X	X	X	X	X
Mobile companion application for accountants & clients		X			
Integration with ProSeries/Lacerte Smart Vault			X	X	X
Forms-based data entry similar to actual IRS Forms			X	X	
Guided workflow and checklists to help with returns			X		
Deduction Finder helps identify missed deductions			X		